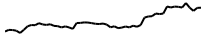
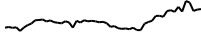

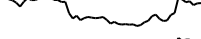

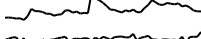






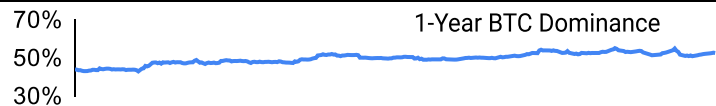
Crypto Leaderboard

Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart
1	Bitcoin	BTC	\$42,468	0%	7%	-5%	26,060	833,010	
2	Ethereum	ETH	\$2,293	0%	4%	-2%	11,274	275,522	
3	Tether	USDT	\$1.00	0%	0%	0%	40,184	96,291	
4	BNB	BNB	\$301	0%	3%	-3%	671	46,262	
5	Solana	SOL	\$96.8	-3%	12%	-9%	3,908	42,193	
6	XRP Ledger	XRP	\$0.50	0%	-2%	-20%	1,121	27,154	
7	USD Coin	USDC	\$1.00	0%	0%	0%	6,489	26,837	
8	Lido stETH	STETH	\$2,299	0%	4%	-3%	26	21,682	
9	Cardano	ADA	\$0.49	-1%	7%	-18%	464	17,326	
10	Avalanche	AVAX	\$33.5	-3%	11%	-17%	563	12,285	

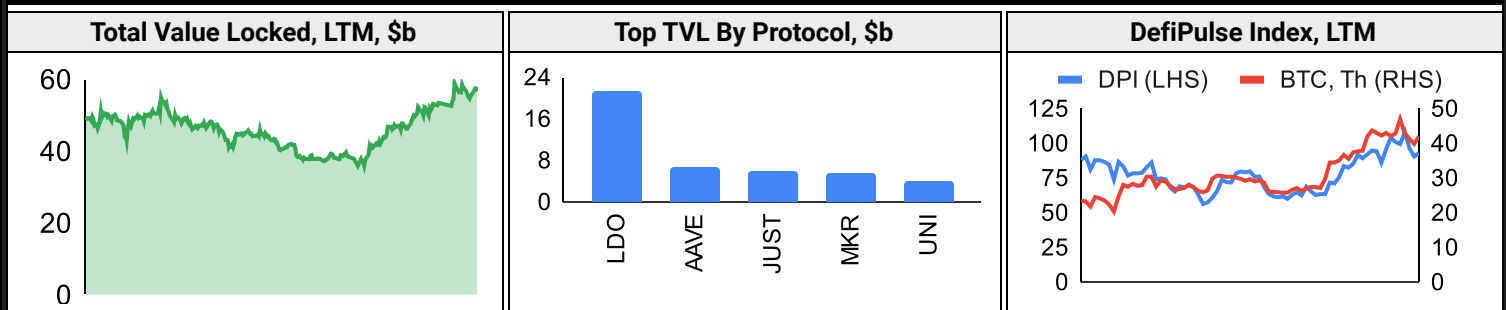
Top & Bottom Performers - Top 100 Tokens

24h		7 Days		30 Days		90 Days		365 Days	
APE	9%	TAO	37%	TAO	68%	TIA	616%	KAS	1662%
LINK	7%	RNDR	29%	SUI	64%	SEI	479%	INJ	789%
RNDR	6%	RON	27%	RON	48%	RON	430%	STX	427%
MINA	6%	SUI	26%	TIA	34%	TAO	403%	SOL	289%
OKB	-5%	LDO	-5%	GALA	-30%	AAVE	-6%	FLR	-48%
SEI	-6%	MNT	-5%	ALGO	-30%	TON	-8%	APT	-50%
SUI	-8%	CHZ	-6%	FIL	-31%	XLM	-11%	GALA	-62%
JUP	-46%	MKR	-6%	BTT	-34%	XRP	-18%	APE	-75%

Category Performance

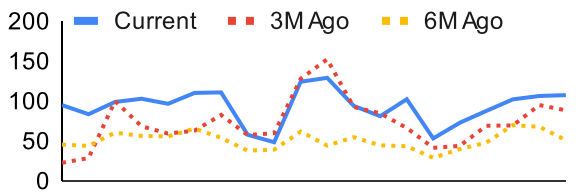
Category	7d	30d	90d	180d	365d	Ecosystem	7d	30d	90d	180d	365d
Other DeFi	-3%	-4%	44%	68%	84%	Avalanche	2%	-5%	43%	42%	31%
IoT/Data/Comp.	7%	-7%	77%	97%	41%	Tron	2%	-6%	5%	34%	36%
CEXs	0%	-11%	34%	27%	2%	Ethereum	2%	-10%	19%	28%	19%
Lending	-1%	-15%	13%	34%	23%	Cosmos	4%	-12%	72%	133%	125%
Currency	1%	-15%	12%	19%	26%	Polygon	2%	-14%	27%	52%	27%
Scaling	2%	-16%	96%	91%	13%	BSC	1%	-21%	43%	75%	55%
Smart Contract	3%	-16%	49%	65%	22%	Polkadot	3%	-21%	25%	36%	-3%
Meme	2%	-17%	1%	2%	-23%	Solana	-11%	-29%	45%	88%	83%
Gaming/Entertai	1%	-20%	36%	47%	-11%						
DEX	3%	-21%	44%	74%	31%						
Privacy	-12%	-28%	-12%	-17%	-47%						

DeFi

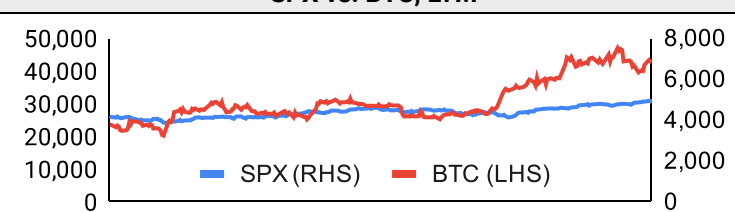


Trading Volume

Aggregate Volumes by Product, \$b					Top Derivatives Exchanges, \$m and bps					Top Spot Exchanges, \$m		
Product	1d	7d	30d	O/I	Exchange	1d Vol	O/I	Mkr	Tkr	Exchange	Score	1d Vol
Spot	29	176	991	n/a	Binance	44,099	11,878	2.0	4.0	Binance	9.9	15,543
Perpetuals	161	1,060	6,160	166	Bybit	15,189	7,631	2.0	5.5	Coinbase	8.4	2,029
Futures	0	2	15	1	OKX	17,268	4,111	2.0	5.0	Kraken	8.2	1,087
Options	1	7	45	n/a	Bitget	10,384	3,040	2.0	6.0	KuCoin	7.4	813

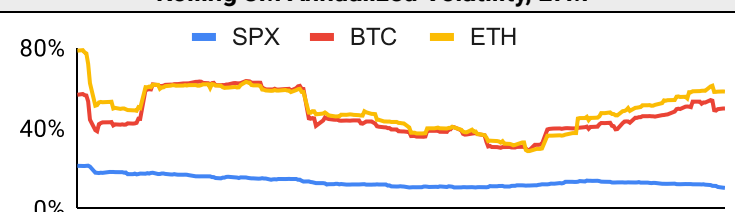
Daily Spot Volume, Top 100 Tokens Last 20d, \$b				Top Volume, 1d, \$m		Top Volume, %20d Avg		Low Volume, %20d Avg	
				USDT	43,724	NEO	438%	BLUR	42%
				BTC	24,873	BGB	194%	TUSD	48%
				ETH	10,489	OKB	189%	FLR	57%
				USDC	6,729	TAO	189%	CHZ	65%
				FDUSD	6,102	RON	186%	WEMIX	67%

Traditional Finance

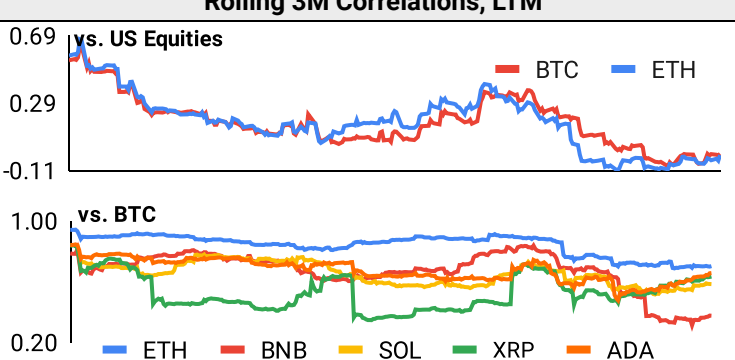
Global Equity Markets							SPX vs. BTC, LTM	
	US	USGrwth	UK	Germany	Japan	HK		
1D	-2%	-2%	-1%	-1%	0%	-1%	50,000 40,000 30,000 20,000 10,000 0	8,000 6,000 4,000 2,000 0
7D	0%	-2%	1%	-1%	0%	-3%		
90D	13%	15%	6%	12%	10%	-6%		
365D	21%	43%	4%	7%	15%	-26%		

10-Year Treasury Yields							Commodities & FX					
	US	Brazil	UK	Germany	Japan	HK	Last	WTI	Gas	Gold	USD/EUR	USD/JPY
Last	3.88%	10.57%	3.80%	2.17%	0.69%	3.45%	Last	76.9	2.11	2,066	0.92	146.6
1d Chg	-0.09	-0.01	-0.08	-0.07	-0.01	-0.06	1d % Chg	1.4%	0.7%	-0.1%	-0.1%	-0.2%

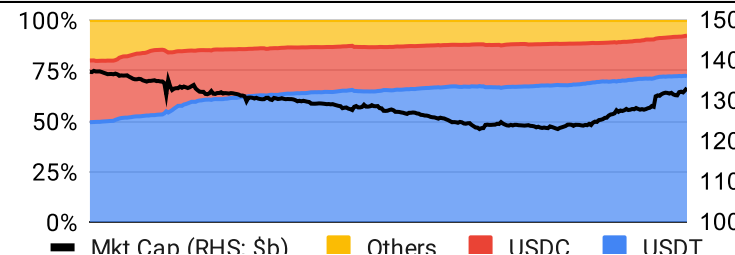
Volatility

Annualized Volatility							Rolling 3M Annualized Volatility, LTM		
	BTC	ETH	BNB	SOL	XRP	ADA			
30D	53%	61%	42%	92%	52%	85%	80% 40% 0%		
90D	47%	58%	54%	116%	53%	89%			
180D	43%	47%	43%	97%	50%	69%			
365D	44%	47%	44%	89%	93%	69%			

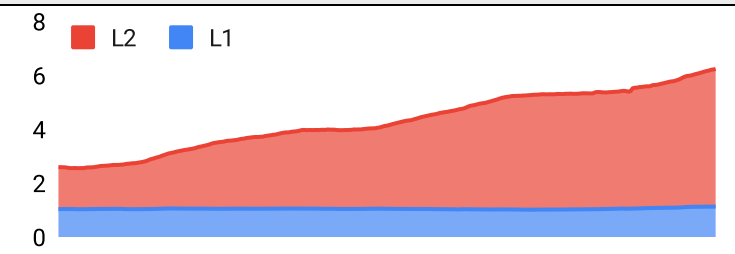
Correlations

Intra-Crypto Correlations, LTM							Rolling 3M Correlations, LTM	
	BTC	ETH	BNB	SOL	XRP	ADA		
BTC							0.69 0.29 -0.11	
ETH	0.81							
BNB	0.60	0.60					1.00 0.20	
SOL	0.63	0.60	0.47					
XRP	0.40	0.47	0.34	0.42				
ADA	0.66	0.68	0.55	0.65	0.63			

Stablecoins

Stablecoin Market Size and Volume, \$m					Stablecoin Dominance (LHS) & Market Cap \$b (RHS), LTM	
Ticker	Price	1d Vol	20d Avg Vol	Market Cap		
USDT	1.00	43,724	38,454	96,162		
USDC	1.00	6,729	5,126	26,767		
DAI	1.00	142	195	5,348		
TUSD	0.99	84	173	1,470		
USDD	0.99	15	13	722		
FRAX	1.00	12	11	648		

Ethereum Mainnet & Layer 2s

Mainnet & Layer 2 Transactions (m/day) and L2 TVL (\$m)					Transactions (m/day), Rolling 90-Day Average, LTM	
Network	1d	30d Avg	TVL	Tech Type		
zkSync Era	1.5	1.4	468	ZKR		
Ethereum	1.1	1.2	-	Mainnet		
Arbitrum One	0.8	0.9	10,410	ORU		
Mantle	0.3	0.5	295	Optimium		
OP Mainnet	0.3	0.4	5,140	ORU		
Arbitrum Nova	0.4	0.3	30	Optimium		
Base	0.3	0.3	721	ORU		
Linea	0.1	0.2	167	ZKR		
dYdX v3	0.1	0.2	280	App-specific ZKR		
Immutable X	0.2	0.2	187	App-specific Validium		

Layer 2 Token Performance & Market Cap (\$m)					
	MATIC	OP	IMX	ARB	MNT
30d Return	-21%	-23%	-16%	-3%	-13%
Market Cap	7,350	2,830	2,670	2,210	1,840

NFTs and DAOs

NFT Collection Stats (in ETH)						DAO Treasury Amount (\$m) and Composition					
Collection	Floor	Listings	3M Ret.	3M Vol	Market Cap	DAO	Treasury	Stables	BTC/ETH	Own Tokens	Other
CryptoPunks	61.0	942	30%	41,118	609,900	Arbitrum	6,109	0%	0%	100%	0%
Bored Ape	24.4	418	-14%	154,993	243,500	Optimism	2,438	0%	0%	100%	0%
Pudgy Penguins	15.5	414	221%	105,628	138,208	Uniswap	2,407	0%	0%	100%	0%
Autoglyphs	250.0	5	47%	290	128,000	Mantle	2,255	5%	6%	76%	13%
Mutant Ape	4.2	806	-23%	116,440	82,333	ENS	1,248	1%	1%	98%	0%
Squiggle	7.7	249	-9%	2,688	76,454	Ethereum	714	0%	100%	0%	0%
Fidenza	69.4	43	16%	2,641	69,281	Golem	405	0%	93%	7%	0%
Azuki	6.6	591	29%	111,173	65,500	Lido	403	1%	23%	76%	0%
The Captainz	4.5	105	32%	16,702	44,876	Gnosis	354	9%	26%	46%	18%
Mocaverse	4.7	94	405%	4,686	41,329	Maker	246	21%	0%	78%	0%

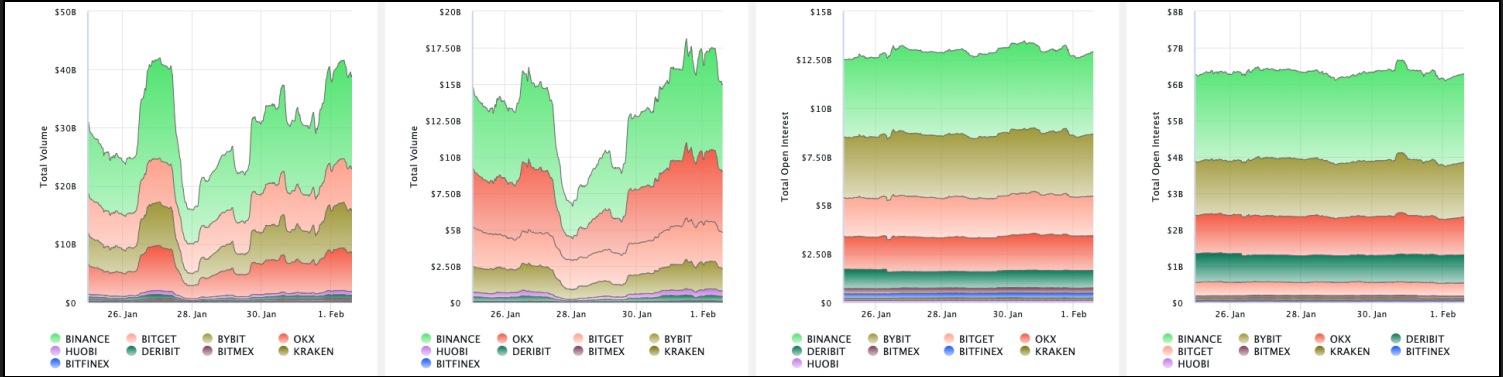
Crypto News

- [Celsius to Distribute \\$3B Crypto to Creditors as Firm Emerges From Bankruptcy - CoinDesk](#)
- [Doom hits Dogecoin, Bitwise Bitcoin ETF wallet receives tips: Nifty Newsletter - Cointelegraph](#)
- [Bitcoin's price dips as Federal Reserve holds rates steady - The Block](#)
- [Stride will airdrop 5M STRD tokens to stTIA holders - Blockworks](#)
- [It's Vitalik's birthday today — and he's optimistic on crypto-AI integrations - Blockworks](#)
- [Terraform faces 'significant liability' after SEC trial - Blockworks](#)
- [SEC denies petition to change 'gag order' rule after 5 years - Blockworks](#)
- [Tether made nearly \\$1B in monthly profit during Q4 - Blockworks](#)
- [BlackRock-Fidelity bitcoin ETF asset race 'a heavyweight fight that can go either way' - Blockworks](#)

Crypto Futures

Futures Volume (BTC LHS ; ETH RHS), 1d

Futures Open Interest (BTC LHS ; ETH RHS)



OI Weighted Funding Rate (BTC LHS ; ETH RHS), 1d

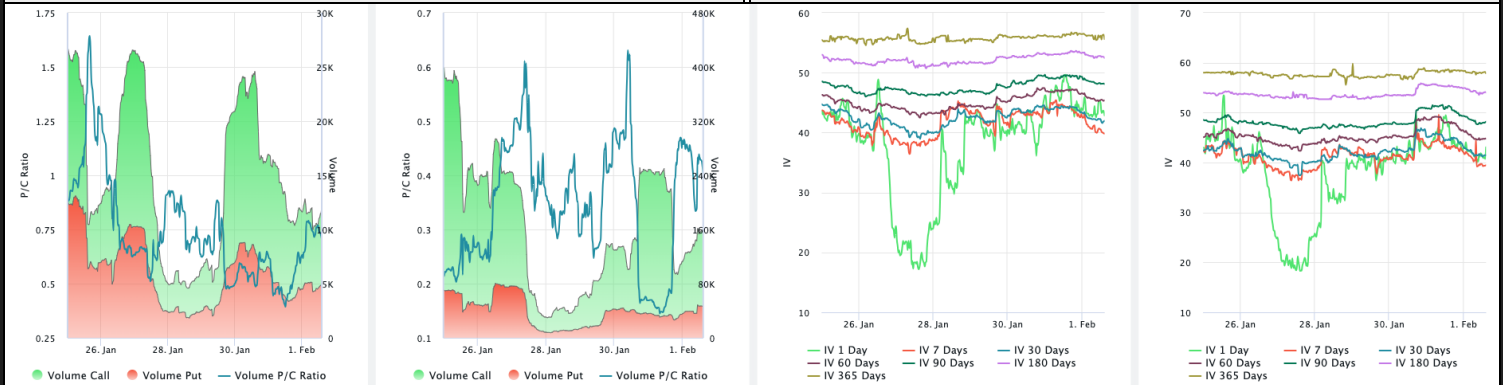
Liquidations (BTC LHS ; ETH RHS), 1d



Crypto Options

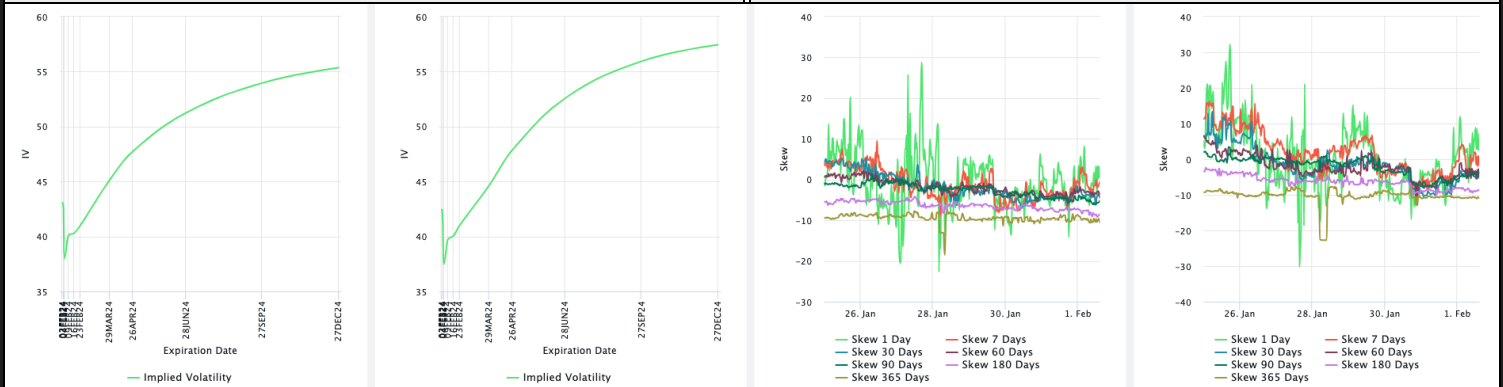
Options Volume & Put/Call Ratio (BTC LHS ; ETH RHS), 1d

ATM Implied Volatility (BTC LHS ; ETH RHS)



ATM Implied Vol Term Structure (BTC LHS ; ETH RHS)

25 Delta Skew (BTC LHS ; ETH RHS)





February 1, 2024

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CoinGecko	Santiment	DefiLlama	CoinMarketCap	Laevidas
L2Beat	Google Finance	TradingView	Deribit	WorldCoinIndex
Cryptorank	Investing.com	NFT Price Floor	CryptoSlate	