
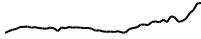
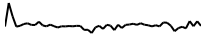
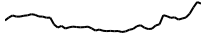

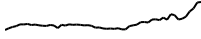


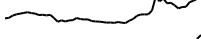



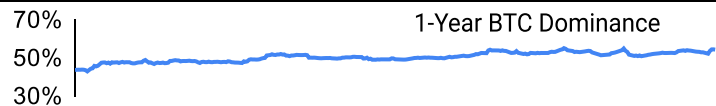
Crypto Leaderboard

Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart
1	Bitcoin	BTC	\$61,864	-2%	22%	45%	52,401	1,215,120	
2	Ethereum	ETH	\$3,411	-2%	17%	49%	24,143	409,755	
3	Tether	USDT	\$1.00	0%	0%	0%	80,930	98,704	
4	BNB	BNB	\$404	-2%	8%	35%	1,634	62,151	
5	Solana	SOL	\$133	1%	33%	37%	6,206	58,478	
6	Lido stETH	STETH	\$3,407	-2%	17%	49%	40	33,532	
7	XRP Ledger	XRP	\$0.59	-3%	10%	17%	2,592	32,251	
8	USD Coin	USDC	\$1.00	-1%	0%	0%	9,449	28,811	
9	Cardano	ADA	\$0.69	-2%	18%	39%	1,044	24,147	
10	Dogecoin	DOGE	\$0.12	-5%	48%	59%	3,248	17,889	

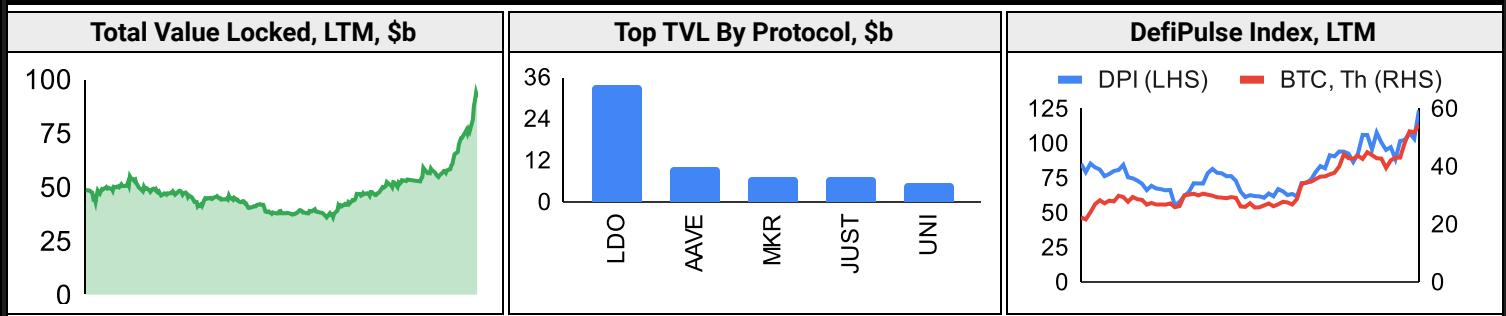
Top & Bottom Performers - Top 100 Tokens

24h		7 Days		30 Days		90 Days		365 Days	
AGIX	29%	PEPE	192%	JASMY	339%	BONK	376%	BONK	3292%
AXL	28%	AR	112%	PEPE	282%	JASMY	294%	KAS	1113%
FET	24%	BONK	102%	AGIX	253%	STX	278%	AKT	1041%
PEPE	18%	FET	72%	AR	228%	AR	237%	INJ	1034%
SEI	-6%	USDC	0%	DAI	0%	XRP	-5%	BLUR	-12%
LDO	-7%	DAI	0%	USDC	0%	OKB	-12%	LTC	-12%
BONK	-7%	FDUSD	0%	FDUSD	0%	XMR	-19%	MATIC	-17%
RUNE	-7%	BGB	-7%	XMR	-15%	RUNE	-20%	APE	-60%

Category Performance

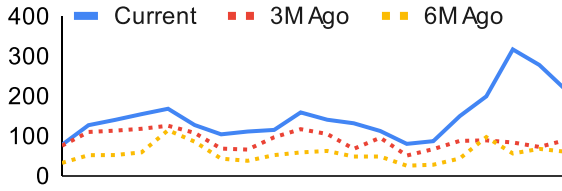
Category	7d	30d	90d	180d	365d	Ecosystem	7d	30d	90d	180d	365d
Lending	37%	67%	49%	158%	92%	Avalanche	20%	55%	65%	168%	73%
IoT/Data/Comp.	22%	64%	112%	258%	100%	Solana	28%	52%	52%	196%	146%
Gaming/Entertai	30%	60%	60%	187%	65%	Polkadot	17%	49%	51%	133%	27%
Meme	45%	58%	45%	100%	3%	Cosmos	20%	49%	71%	229%	223%
Scaling	20%	44%	112%	238%	57%	Polygon	17%	45%	54%	149%	67%
Smart Contract	20%	37%	61%	163%	67%	Tron	9%	38%	48%	95%	67%
DEX	13%	34%	32%	156%	55%	Ethereum	12%	37%	29%	109%	38%
Privacy	16%	33%	25%	60%	-22%	BSC	13%	36%	60%	166%	98%
Other DeFi	16%	28%	42%	141%	117%						
Currency	17%	28%	38%	77%	67%						
CEXs	12%	8%	8%	66%	15%						

DeFi

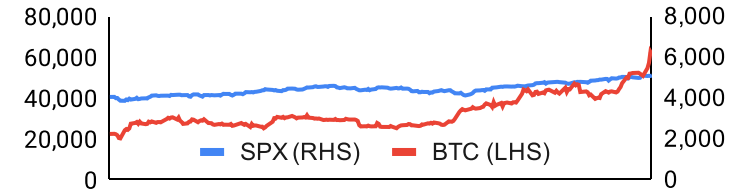


Trading Volume

Aggregate Volumes by Product, \$b					Top Derivatives Exchanges, \$m and bps					Top Spot Exchanges, \$m		
Product	1d	7d	30d	O/I	Exchange	1d Vol	O/I	Mkr	Tkr	Exchange	Score	1d Vol
Spot	69	362	1,280	n/a	Binance	88,184	18,040	2.0	4.0	Binance	9.9	32,219
Perpetuals	1,580	5,400	11,800	302	Bybit	30,600	11,523	2.0	5.5	Coinbase	8.2	4,929
Futures	1	5	15	1	OKX	33,109	6,134	2.0	5.0	Bybit	7.8	5,941
Options	3	22	61	n/a	Bitget	24,792	4,977	2.0	6.0	OKX	7.6	4,817

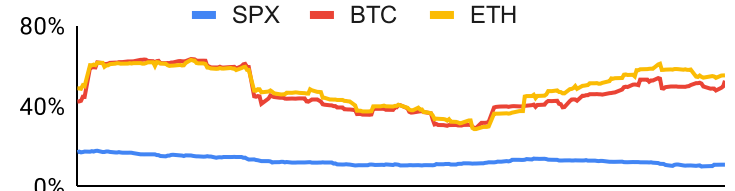
Daily Spot Volume, Top 100 Tokens Last 20d, \$b				Top Volume, 1d, \$m		Top Volume, %20d Avg		Low Volume, %20d Avg	
				USDT	87,954	AXL	1147%	RETH	39%
				BTC	50,234	SHIB	342%	VET	59%
				ETH	21,809	BONK	326%	XMR	60%
				FDUSD	12,262	TON	296%	STX	69%
				USDC	8,727	DOGE	285%	BGB	72%

Traditional Finance

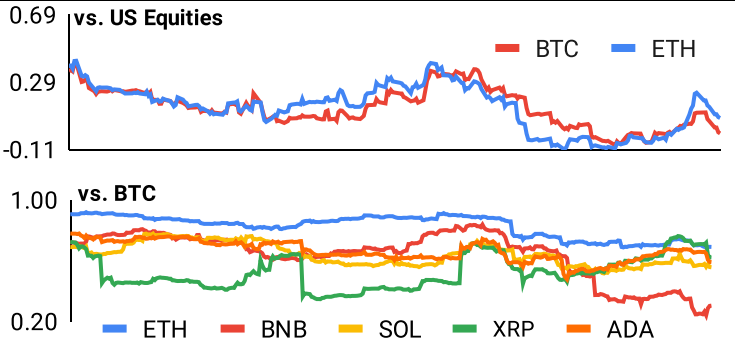
Global Equity Markets							SPX vs. BTC, LTM	
	US	USGrwth	UK	Germany	Japan	HK		
1D	0%	1%	1%	0%	1%	0%	40,000	4,000
7D	0%	0%	0%	1%	0%	-2%	20,000	2,000
90D	11%	13%	2%	7%	11%	-1%	0	0
365D	31%	52%	5%	15%	26%	-18%		

10-Year Treasury Yields							Commodities & FX					
	US	Brazil	UK	Germany	Japan	HK	Last	WTI	Gas	Gold	USD/EUR	USD/JPY
Last	4.22%	10.77%	4.16%	2.42%	0.71%	3.81%	Last	79.5	1.85	2,067	0.92	150.2
1d Chg	-0.03	0.00	0.04	0.02	-0.01	-0.06	1d % Chg	1.6%	-0.7%	0.6%	-0.1%	0.2%

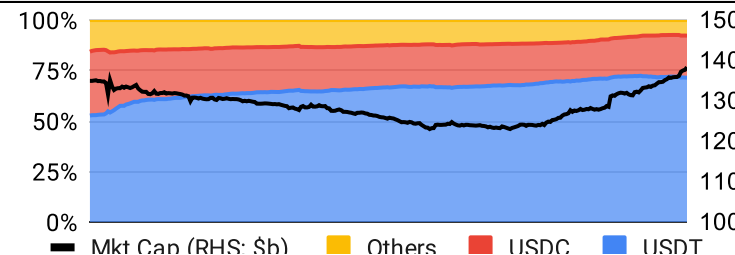
Volatility

Annualized Volatility							Rolling 3M Annualized Volatility, LTM		
	BTC	ETH	BNB	SOL	XRP	ADA			
30D	47%	38%	46%	64%	38%	51%	80%		
90D	50%	52%	51%	93%	45%	87%	40%		
180D	44%	48%	45%	97%	46%	70%	0%		
365D	45%	47%	44%	87%	93%	68%			

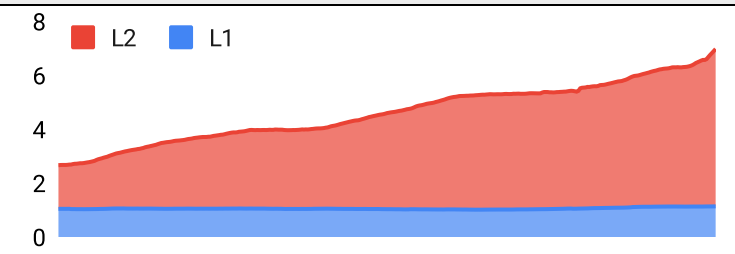
Correlations

Intra-Crypto Correlations, LTM							Rolling 3M Correlations, LTM				
	BTC	ETH	BNB	SOL	XRP	ADA					
BTC							0.69				
ETH	0.79						0.29				
BNB	0.57	0.57					-0.11				
SOL	0.61	0.57	0.41				1.00				
XRP	0.38	0.46	0.32	0.41			0.20				
ADA	0.62	0.65	0.50	0.63	0.63						

Stablecoins

Stablecoin Market Size and Volume, \$m					Stablecoin Dominance (LHS) & Market Cap \$b (RHS), LTM	
Ticker	Price	1d Vol	20d Avg Vol	Market Cap		
USDT	1.00	87,954	62,275	98,828		
USDC	1.00	8,727	6,455	28,816		
DAI	1.00	247	186	5,347		
TUSD	1.00	123	134	1,289		
USDD	1.00	17	14	736		
FRAX	1.00	17	13	647		

Ethereum Mainnet & Layer 2s

Mainnet & Layer 2 Transactions (m/day) and L2 TVL (\$m)					Transactions (m/day), Rolling 90-Day Average, LTM	
Network	1d	30d Avg	TVL	Tech Type		
zkSync Era	1.4	1.4	813	ZKR		
Arbitrum Nova	4.1	1.4	46	Optimium		
Ethereum	1.2	1.1	-	Mainnet		
Arbitrum One	1.0	0.8	14,000	ORU		
Base	0.4	0.4	1,040	ORU		
Linea	0.7	0.4	332	ZKR		
OP Mainnet	0.5	0.4	7,950	ORU		
Scroll	0.4	0.2	135	ZKR		
Starknet	0.1	0.2	1,280	ZKR		
Mantle	0.2	0.2	783	Optimium		

Layer 2 Token Performance & Market Cap (\$m)					
	MATIC	IMX	OP	MNT	ARB
30d Return	28%	63%	27%	58%	10%
Market Cap	9,460	4,440	3,810	3,000	2,520

NFTs and DAOs

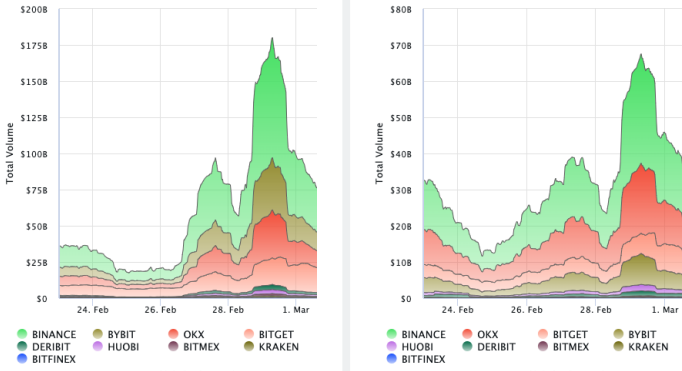
NFT Collection Stats (in ETH)						DAO Treasury Amount (\$m) and Composition					
Collection	Floor	Listings	3M Ret.	3M Vol	Market Cap	DAO	Treasury	Stables	BTC/ETH	Own Tokens	Other
CryptoPunks	57.0	987	0%	31,528	570,000	Arbitrum	6,947	0%	1%	99%	0%
Bored Ape	22.0	509	-24%	105,850	219,900	Uniswap	4,550	0%	0%	100%	0%
Pudgy Penguins	18.4	429	141%	122,832	163,344	Optimism	3,084	0%	0%	100%	0%
Autoglyphs	230.0	4	2%	290	117,760	Mantle	3,068	1%	3%	88%	7%
Mutant Ape	3.9	1,189	-30%	112,306	75,571	ENS	1,612	0%	0%	91%	9%
Squiggle	6.5	227	-26%	2,524	64,961	Ethereum	1,063	0%	100%	0%	0%
Fidenza	60.0	46	4%	2,296	59,940	Merit Circle	694	4%	1%	93%	2%
Azuki	5.7	622	-4%	112,199	56,700	Gnosis	658	6%	20%	52%	22%
Pandora	9.6	27	0%	93,206	54,835	Golem	622	0%	91%	9%	0%
Creepz by OVERLORD	5.2	102	121%	10,370	50,523	Lido	510	0%	27%	72%	1%

Crypto News

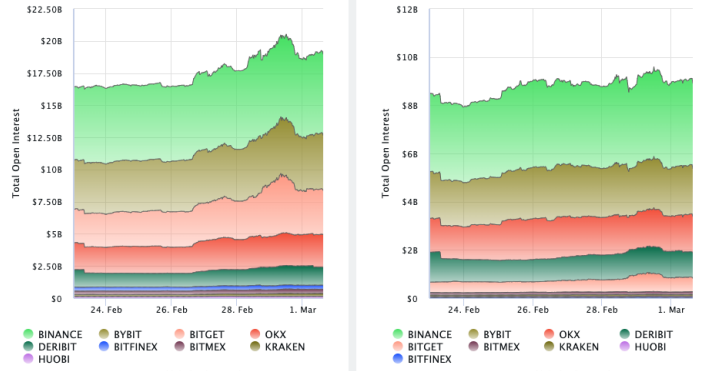
- [Bank of America, Wells Fargo to Offer Spot Bitcoin ETFs to Clients: Bloomberg - CoinDesk](#)
- [El Salvador's Millennial President Bukele Says Bitcoin Holdings up 40% - Markets Insider](#)
- [Coinbase sees massive \\$1 billion Bitcoin withdrawal - CryptoSlate](#)
- [BlackRock's IBIT spot bitcoin ETF crosses \\$10 billion in AUM - The Block](#)
- [Bitcoin sees 3% correction as GBTC investors dump nearly \\$600M - Cointelegraph](#)
- [Sam Bankman-Fried pleads for lenient prison sentence after fraud conviction - Financial Times](#)
- [MARA Earnings: Marathon Digital Plummets on Q4 Loss - TipRanks.com - TipRanks](#)
- [StarkWare's zero-knowledge prover Stwo comes out of stealth - Blockworks](#)
- [Ethereum devs debate future of account abstraction - Blockworks](#)

Crypto Futures

Futures Volume (BTC LHS ; ETH RHS), 1d



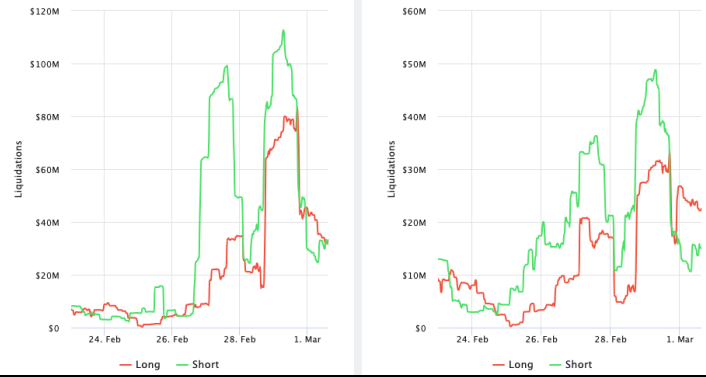
Futures Open Interest (BTC LHS ; ETH RHS)



OI Weighted Funding Rate (BTC LHS ; ETH RHS), 1d

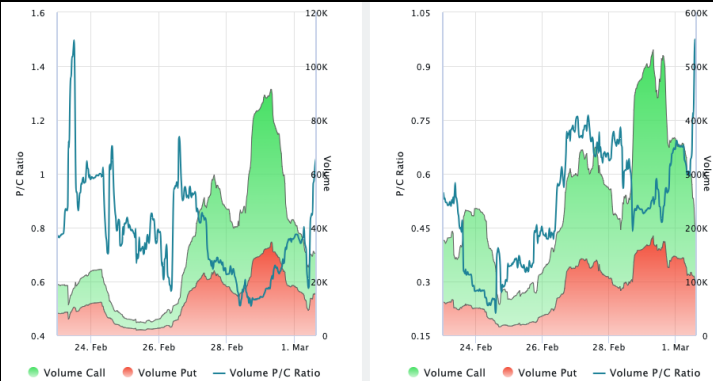


Liquidations (BTC LHS ; ETH RHS), 1d

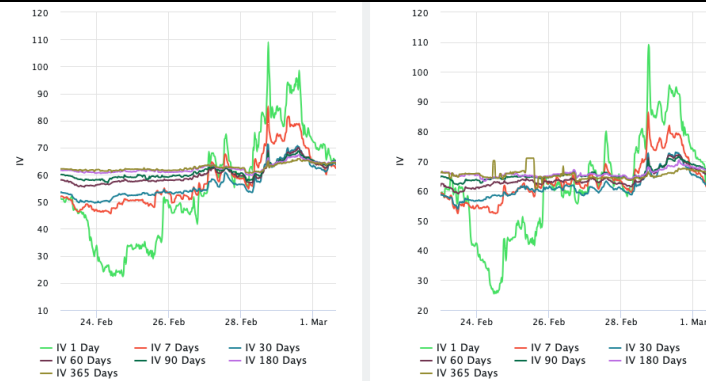


Crypto Options

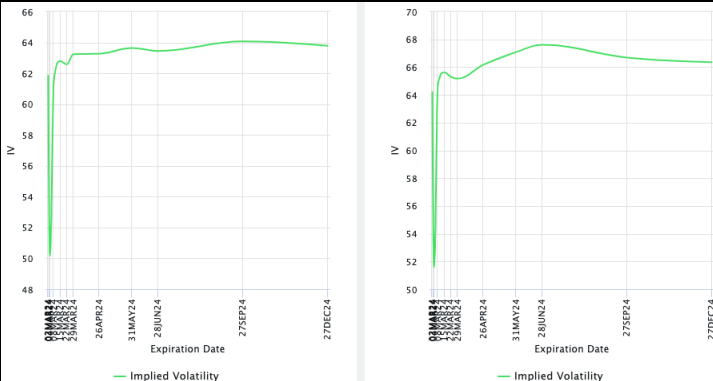
Options Volume & Put/Call Ratio (BTC LHS ; ETH RHS), 1d



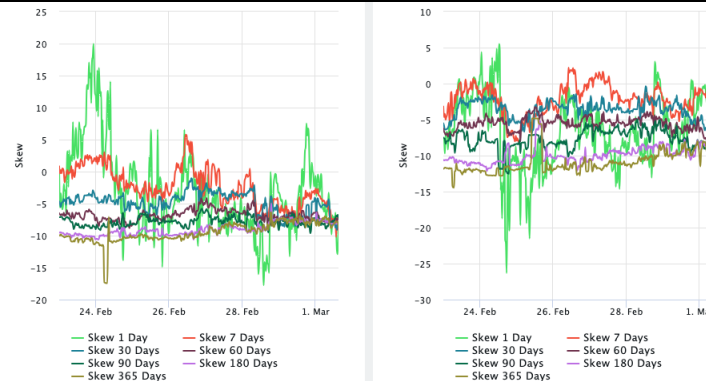
ATM Implied Volatility (BTC LHS ; ETH RHS)



ATM Implied Vol Term Structure (BTC LHS ; ETH RHS)



25 Delta Skew (BTC LHS ; ETH RHS)





March 1, 2024

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Notes & Sources

All options data is based on Deribit and derivatives graphics are from Laevidas. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH. Onchain volumes are not considered and thus certain token volumes may be understated (e.g., stETH).

CoinGecko	Santiment	DefiLlama	CoinMarketCap	Laevidas
L2Beat	Google Finance	TradingView	Deribit	WorldCoinIndex
Cryptorank	Investing.com	NFT Price Floor	CryptoSlate	