

# July 1, 2024

|      | Crypto Leaderboard |        |          |     |       |       |             |           |  |  |  |  |
|------|--------------------|--------|----------|-----|-------|-------|-------------|-----------|--|--|--|--|
| Rank | Name               | Ticker | Price    | 24h | 7d    | 30d   | 24h Vol \$m | MC \$m    | 1-Year Chart                           |  |  |  |
| 1    | Bitcoin            | BTC    | \$62,636 | 2%  | 4%    | -7%   | 22,390      | 1,235,118 |  |  |  |  |
| 2    | Ethereum           | ETH    | \$3,461  | 2%  | 3%    | -9%   | 10,745      | 415,695   |  |  |  |  |
| 3    | Tether             | USDT   | \$1.00   | 0%  | 0%    | 0%    | 30,805      | 112,572   | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |  |  |  |
| 4    | BNB                | BNB    | \$578    | 1%  | 2%    | -4%   | 714         | 88,886    |  |  |  |  |
| 5    | Solana             | SOL    | \$146    | 4%  | 11%   | -12%  | 1,885       | 67,710    |  |  |  |  |
| 6    | Lido stETH         | STETH  | \$3,459  | 2%  | -100% | -100% | 41          | 33,708    |  |  |  |  |
| 7    | USD Coin           | USDC   | \$1.00   | 0%  | 0%    | 0%    | 4,168       | 32,301    | mhymn                                  |  |  |  |
| 8    | XRP Ledger         | XRP    | \$0.48   | 2%  | 1%    | -7%   | 607         | 26,739    | M                                      |  |  |  |
| 9    | Toncoin            | TON    | \$7.6    | -1% | 2%    | 21%   | 225         | 18,707    |  |  |  |  |
| 10   | Dogecoin           | DOGE   | \$0.12   | 2%  | 5%    | -22%  | 425         | 18,055    |  |  |  |  |

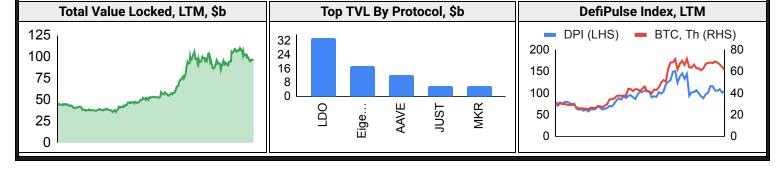
### **Top & Bottom Performers - Top 100 Tokens**

| 24h  |     | 7 Days |       | 30 Days |       | 90 Days |       | 365 Days |       |
|------|-----|--------|-------|---------|-------|---------|-------|----------|-------|
| ENS  | 21% | ENS    | 31%   | KAS     | 32%   | ENS     | 64%   | BONK     | 6283% |
| ZRO  | 11% | AKT    | 24%   | TON     | 21%   | PEPE    | 58%   | SOL      | 653%  |
| EGLD | 10% | AVAX   | 20%   | XMR     | 15%   | TON     | 57%   | KAS      | 634%  |
| WIF  | 7%  | MKR    | 18%   | TRX     | 14%   | JASMY   | 51%   | PEPE     | 622%  |
| LEO  | -1% | LDO    | -17%  | GALA    | -36%  | SUI     | -53%  | LTC      | -34%  |
| FLR  | -2% | RETH   | -100% | STRK    | -38%  | ICP     | -55%  | DYDX     | -36%  |
| TIA  | -5% | WBTC   | -100% | TIA     | -49%  | DYDX    | -56%  | STRK     | -42%  |
| KAS  | -7% | STETH  | -100% | STETH   | -100% | STETH   | -100% | STETH    | -100% |

### **Category Performance**

| Category        | 7d  | 30d  | 90d  | 180d | 365d | Ecosystem | 7d  | 30d  | 90d      | 180d     | 365d |
|-----------------|-----|------|------|------|------|-----------|-----|------|----------|----------|------|
| CEXs            | 2%  | -8%  | -15% | 3%   | 34%  | Tron      | 6%  | 2%   | -8%      | 21%      | 71%  |
| Other DeFi      | -2% | -9%  | -28% | -7%  | 36%  | Ethereum  | 1%  | -16% | -30%     | -10%     | 19%  |
| Lending         | 6%  | -16% | 13%  | 66%  | 120% | Avalanche | 4%  | -18% | -29%     | 3%       | 53%  |
| Currency        | 4%  | -17% | -32% | 2%   | 13%  | Cosmos    | 1%  | -24% | -33%     | 0%       | 135% |
| Privacy         | 3%  | -20% | -29% | -13% | -10% | BSC       | -3% | -24% | -23%     | -1%      | 60%  |
| DEX             | 2%  | -21% | -39% | -19% | 76%  | Polygon   | -1% | -27% | -32%     | -5%      | 36%  |
| Smart Contract  | 5%  | -24% | -34% | -8%  | 70%  | Solana    | 5%  | -28% | -40%     | -15%     | 144% |
| IoT/Data/Comp.  | 1%  | -28% | -37% | 2%   | 80%  | Polkadot  | 2%  | -28% | -34%     | -9%      | 34%  |
| Meme            | 2%  | -28% | -32% | 112% | 145% | 70%       |     |      | 1-Year E | TC Domin | ance |
| Gaming/Entertai | 0%  | -30% | -44% | -23% | 52%  | 50%       |     |      |          |          |      |
| Scaling         | 1%  | -33% | -47% | -31% | 21%  | 30%       |     |      |          |          |      |

#### DeFi





XRP

0.43

0.47

0.31

0.44

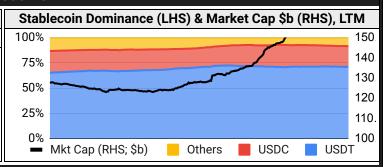
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| 211/2                          | $\cup$                   | OI   | \        |             |          | jarj      | 1, 20          | <b>-</b> T |            |          |          |          |              |         |          |
|--------------------------------|--------------------------|--|----------|-------------|----------|-----------|----------------|------------|------------|----------|----------|----------|--------------|---------|----------|
|                                |                          |  |          |             |          | Trading   | y Volum        | ie         |            |          |          |          |              |         |          |
| 1                              | Aggrega                  | te Volum                                       | es by P  | roduct, \$b | )        | Top Der   | ivatives l     | Exch       | anges, \$  | m and    | bps      | T        | op Spot      | Exchan  | ges, \$m |
| Produc                         | t                        | 1d   | 7d       | 30d         | O/I      | Exchange  | 1d             | Vol        | 0/I        | Mkr      | Tkr      | Ex       | change       | Score   | 1d Vol   |
| Spot                           |                          | 24   | 197      | 872         | n/a      | Binance   | 37,            | 555        | 19,058     | 2.0      | 4.0      | Bi       | nance        | 9.9     | 10,043   |
| Perpetu                        | uals                     | 96   | 725      | 22,770      | 569      | Bybit     | 13,            | 807        | 12,481     | 2.0      | 5.5      | Co       | oinbase      | 8.2     | 1,514    |
| Futures                        | 5                        | 0  | 3        | 10          | 1        | OKX       | 15,            | 454        | 6,151      | 2.0      | 5.0      | Oł       | ΚX           | 7.8     | 1,404    |
| Options                        | 3                        | 1  | 10       | 45          | n/a      | Bitget    | 11,            | 258        | 9,826      | 2.0      | 6.0      | Ву       | /bit         | 7.6     | 2,994    |
| Daily S <sub> </sub>           | pot Volu                 | me, Top 1                                      | 100 Tok  | ens Last 2  | 20d, \$b | Top Volui | me, 1d, \$     | m          | Top Vo     | lume, 🤊  | %20d Av  | /g       | Low Vo       | lume, % | 20d Av   |
| 400                            | <ul><li>Curren</li></ul> | t == 3N  | 1 Ago    | - 6M Ag     | 0        | USDT      | 41,96          | 55         | KAS        | 3        | 264%     |          | STETI        | Н       | 0%       |
| 300                            |                          |  |          |             |          | BTC       | 21,85          | 56         | ENS        | 3        | 211%     |          | LEO          |         | 46%      |
| 200                            | _                        |  | ···/     |             |          | ETH       | 10,86          |            | AK         |          | 155%     |          | INJ          |         | 56%      |
| 100                            |                          |  |          |             |          | USDC      | 4,22           |            | EGL        |          | 118%     |          | ICP          |         | 60%      |
| 0 -                            |                          |  |          |             |          | FDUSD     | 3,17           | 1          | lΜλ        | (        | 109%     |          | MNT          |         | 60%      |
|                                |                          |  |          |             |          | Tradition | al Fina        | nce        |            |          |          |          |              |         |          |
|                                |                          | Globa  |          | y Markets   |          |           |                |            |            | SPX      | vs. BTC  | , LT     | М            |         |          |
|                                | US                       | <b>US Grwth</b>                                | UK       | Germany     | Japan    | HK        | 80,000         | )          |            |          |          |          | Minh.        | يمسد.   | 8,000    |
| 1D                             | 0%                       | -1%  | 0%       | 0%          | 1%       | 0%        | 60,000         |            | _          |          |          |          | / Y Y Y      | A44     | 6,000    |
| 7D                             | 0%                       | 0%   | -1%      | 1%          | 3%       | -2%       | 40,000         | -          | -          | ******   | June     | لسر      |              |         | 4,000    |
| 90D                            | 4%                       | 8%   | 4%       | -1%         | -4%      | 1%        | 20,000         |            | _ 8        | SPX (RI  | HS) 🛑    | B        | TC (LHS)     |         | 2,000    |
| 365D                           | 26%                      | 33%  | 14%      | 12%         | 13%      | -17%      | (              | )          |            |          |          |          |              |         |          |
|                                |                          | 10-Ye  | ar Treas | sury Yield  | s        |           |                |            |            | Comr     | nodities | s &      | FX           |         |          |
|                                | US                       | Brazil   | UK       | Germany     | Japan    | n HK      |                |            | WTI        | Gas      | G        | old      | USD/E        | UR U    | SD/JPY   |
| Last                           | 4.42%                    | 12.27%   | 4.27%    | 2.57%       | 1.05%    | 3.52%     | Last           |            | 82.1       | 2.55     | 5 2,3    | 346      | 0.93         | 3       | 161.2    |
| 1d Chg                         | 0.08                     | -0.06  | 0.09     | 0.09        | -0.01    | -0.06     | 1d % Cl        | ng         | 0.6%       | -1.9%    | 6 0.     | 3%       | -0.39        | %       | 0.2%     |
|                                |                          |  |          |             |          | Vol       | atility        |            |            |          |          |          |              |         |          |
|                                |                          | Annı   | ualized  | Volatility  |          |           |                |            | Rolling    | 3M Anı   | nualized | l Vo     | olatility, L | .TM     |          |
|                                | BTC                      | ETH  | BNB      | SOL         | XRP      | DOGE      | 80%            |            | <b>-</b> S | PX -     | BTC      |          | ETH          |         | 0-       |
| 30D                            | 33%                      | 35%  | 57%      | 71%         | 34%      | 60%       |                |            |            |          |          |          | السيب        |         | And the  |
| 90D                            | 47%                      | 62%  | 48%      | 81%         | 50%      | 82%       | 40%            |            |            | *        |          | -        |              |         | ч        |
| 180D                           | 55%                      | 63%  | 62%      | 85%         | 60%      | 104%      |                |            |            |          |          |          |              |         |          |
| 365D                           | 47%                      | 54%  | 52%      | 91%         | 92%      | 84%       | 0% -           |            |            |          |          |          |              |         |          |
|                                |                          |  |          |             |          | Corre     | lations        |            |            |          |          |          |              |         |          |
| Intra-Crypto Correlations, LTM |                          |  |          |             |          |           |                |            | Roll       | ing 3M   | Correla  | atio     | ns, LTM      |         |          |
|                                | втс                      | ETH  | BNB      | SOL         | XRP      | DOGE      | 0.69 <b>vs</b> | . US E     | Equities   |          |          |          | 5.           | ΤΟ.     | FT!!     |
| втс                            |                          | <u>.                                      </u> |          |             |          |           | 0.29           |            | M. Pho     | <b>A</b> |          |          | <b>—</b> B   | IC =    | ETH      |
| ETH                            | 0.79                     |  |          |             |          |           |                | Wir.       |            | The same | huz      | <b>-</b> | Am           |         |          |
| BNB                            | 0.56                     | 0.54   |          |             |          |           | -0.11 L        | e DTC      |            |          | W -      |          |              |         |          |
| SOL                            | 0.64                     | 0.57   | 0.42     |             |          |           | 1.00           | 5. DIC     | ,<br>      | ~~~~     |          |          |              |         |          |



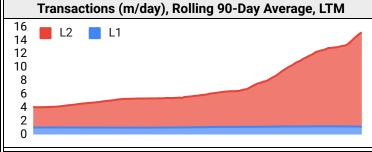
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#### **Stablecoins** Stablecoin Market Size and Volume, \$m Ticker Price 1d Vol 20d Avg Vol **Market Cap** USDT 1.00 41,965 48,510 112,730 **USDC** 1.00 4,221 4,912 32,324 DAI 1.00 364 385 5,347 **USDe** 30 1.00 60 3,603 **USDD** 1.00 6 5 736 1.00 **FRAX** 7 18 648



#### **Ethereum Mainnet & Layer 2s**

| Mainnet & Layer 2 Transactions (m/day) and L2 TVL (\$m) |     |         |     |                   |  |  |  |  |  |  |  |
|---|-----|---------|-----|-------------------|--|--|--|--|--|--|--|
| Network   | 1d  | 30d Avg | TVL | Tech Type         |  |  |  |  |  |  |  |
| Xai   | 9.0 | 5.3     |     |                   |  |  |  |  |  |  |  |
| Base  | 3.0 | 3.0     |     | Optimistic Rollup |  |  |  |  |  |  |  |
| Arbitrum One  | 1.8 | 2.1     |     | Optimistic Rollup |  |  |  |  |  |  |  |
| Proof of Play   | 2.3 | 1.5     |     |                   |  |  |  |  |  |  |  |
| Ethereum  | 1.1 | 1.2     | -   | mainnet           |  |  |  |  |  |  |  |
| Blast   | 0.5 | 0.9     |     | Optimistic Rollup |  |  |  |  |  |  |  |
| Taiko   | 2.2 | 0.9     |     | Optimistic Rollup |  |  |  |  |  |  |  |
| ZKsync Era  | 0.4 | 0.6     |     | ZK Rollup         |  |  |  |  |  |  |  |
| Linea   | 0.4 | 0.5     |     | ZK Rollup         |  |  |  |  |  |  |  |
| Mantle  | 0.6 | 0.5     |     | Optimium          |  |  |  |  |  |  |  |



| Layer 2 Token Performance & Market Cap (\$b) |                       |        |        |        |        |  |  |  |  |  |  |  |
|--|-----------------------|--------|--------|--------|--------|--|--|--|--|--|--|--|
|  | MATIC IMX MNT STX ARB |        |        |        |        |  |  |  |  |  |  |  |
| 24h Return                                   | +2.24%                | +6.70% | +2.46% | +4.17% | +1.21% |  |  |  |  |  |  |  |
| Market Cap                                   | 5.6                   | 3.2    | 2.6    | 2.5    | 1.0    |  |  |  |  |  |  |  |

#### **NFTs and DAOs**

| NFT Co            | llection | Stats (\$; | Volume  | , MC in \$ | m)          | DAO Treasury Amount (\$m) and Composition |          |         |         |            |       |
|-------------------|----------|------------|---------|------------|-------------|---|----------|---------|---------|------------|-------|
| Collection        | Floor    | % Listed   | 3M Ret. | 3M Vol     | Market Cap  | DAO                                       | Treasury | Stables | BTC/ETH | Own Tokens | Other |
| CryptoPunks       | 98,371   | 12%        | -30%    | 79,524     | 983,712,500 | Uniswap                                   | 3,736    | 0%      | 0%      | 100%       | 0%    |
| Bored Ape Yacht ( | 34,908   | 3%         | -11%    | 185,671    | 349,079,900 | Mantle                                    | 3,261    | 2%      | 24%     | 73%        | 2%    |
| Pudgy Penguins    | 35,555   | 3%         | -9%     | 133,771    | 316,009,500 | Arbitrum                                  | 2,585    | 0%      | 2%      | 98%        | 0%    |
| Autoglyphs        | 407,881  | 1%         | -48%    | 501        | 208,834,850 | ENS                                       | 2,312    | 0%      | 0%      | 94%        | 6%    |
| Milady Maker      | 19,723   | 5%         | 1%      | 81,080     | 197,233,970 | Optimism                                  | 1,402    | 0%      | 0%      | 100%       | 0%    |
| Mad Lads          | 14,498   | 3%         | -24%    | 26,479     | 144,502,270 | Ethereum                                  | 1,075    | 0%      | 100%    | 0%         | 0%    |
| Chromie Squiggle  | 13,393   | 2%         | -19%    | 3,616      | 133,852,410 | Golem                                     | 938      | 0%      | 95%     | 5%         | 0%    |
| Mutant Ape Yacht  | 6,356    | 3%         | -6%     | 114,767    | 123,887,216 | Gnosis                                    | 462      | 0%      | 33%     | 58%        | 9%    |
| NodeMonkes        | 11,867   | 15%        | -60%    | 59,812     | 118,668,096 | Lido                                      | 365      | 0%      | 41%     | 58%        | 1%    |
| Azuki             | 11,729   | 2%         | -21%    | 77,578     | 117,294,170 | Merit Circle                              | 353      | 7%      | 2%      | 88%        | 2%    |

#### **Crypto News**

Bitcoin Investors Begin to Ponder What's Next After ETF Mania Cools - Yahoo Finance

Analyst Updates Spot Ether ETF Launch Date Prediction Citing Slow SEC Review - Finance Bitcoin News - Bitcoin.com News

Crypto Exchange Coinbase Is Suing the SEC and FDIC—Here's Why - Investopedia

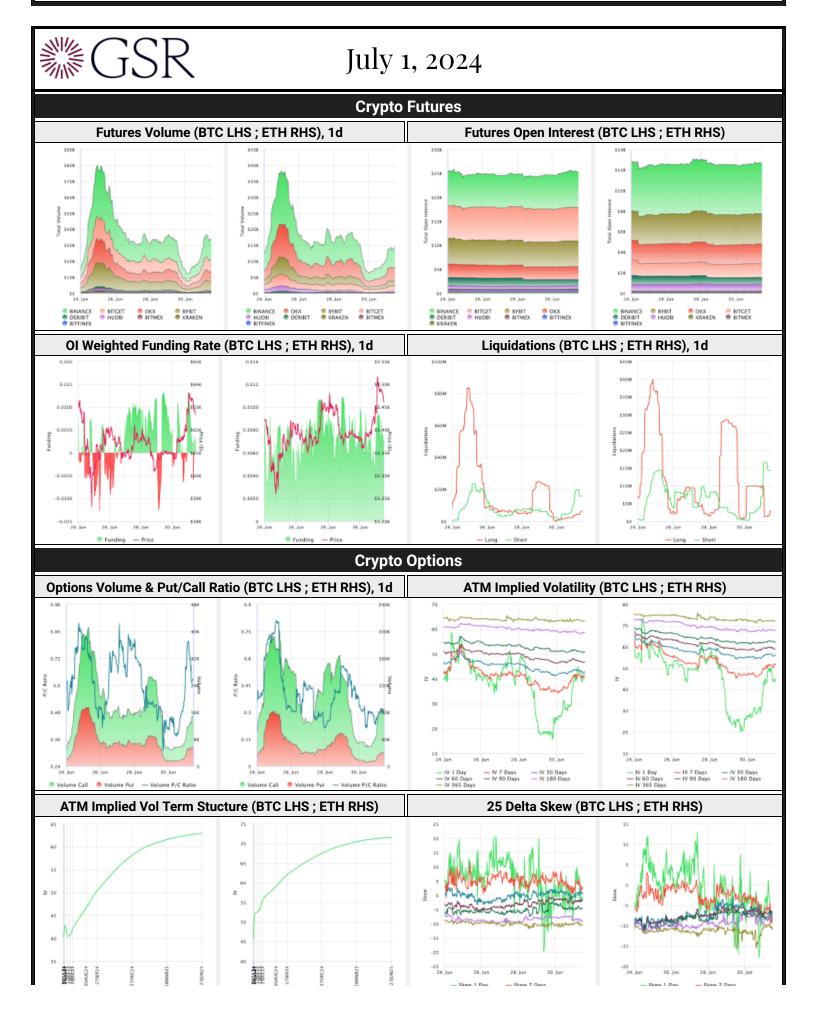
Polymarket Bet on Biden Dropping Out Rises to 50% as Camp David Retreat Fuels Speculation - Bitcoin News - Bitcoin.com News

SEC files lawsuit against Consensys - Blockworks

Abra Launches Treasury Service for Corporates That Want to Hold Crypto - CoinDesk

Sony to Restart Japanese Crypto Exchange Whalefin Purchased From Amber Group in 2023 - CoinDesk

U.S. Judge Lets Most of SEC Case Against Binance Proceed, Dismisses Secondary Sales Charge - CoinDesk





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#### **Authors**

Brian Rudick, Senior Strategist <u>Twitter</u> <u>Telegram</u>

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All options data is based on Deribit and derivatives graphics are from Laevitas. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH. Onchain volumes are not considered and thus certain token volumes may be understated (e.g., stETH).

| CoinGecko  | Santiment      | DefiLlama       | CoinMarketCap | Laevitas       |
|------------|----------------|-----------------|---------------|----------------|
| L2Beat     | Google Finance | TradingView     | Deribit       | WorldCoinIndex |
| Cryptorank | Investing.com  | NFT Price Floor | CryptoSlate   |                |