

	Crypto Leaderboard												
Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart				
1	Bitcoin	BTC	\$64,891	-2%	1%	5%	36,712	1,280,362					
2	Ethereum	ETH	\$3,156	-8%	-8%	-7%	23,317	379,374					
3	Tether	USDT	\$1.00	0%	0%	0%	57,878	114,350	$\sim \sim $				
4	BNB	BNB	\$567	-3%	-1%	-2%	1,075	87,245					
5	Solana	SOL	\$171	-4%	7%	25%	4,998	79,304					
6	XRP Ledger	XRP	\$0.62	-1%	8%	29%	2,280	34,397	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
7	USD Coin	USDC	\$1.00	0%	0%	0%	9,632	33,827	mm mm				
8	Lido stETH	STETH	\$3,153	-8%	-7%	-6%	174	30,969					
9	Dogecoin	DOGE	\$0.12	-5%	4%	-2%	986	18,030					
10	Toncoin	TON	\$6.54	-6%	-10%	-13%	346	16,465					

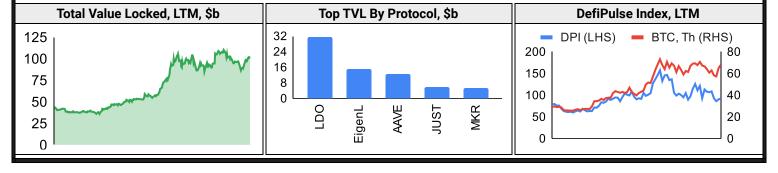
### Top & Bottom Performers - Top 100 Tokens

24h		7 Days		30 Days		90 Days		365 Days	
AAVE	2%	HNT	22%	POPCAT	86%	BRETT	176%	BONK	7560%
TRX	1%	POPCAT	13%	ОМ	61%	POPCAT	89%	ОМ	5126%
DAI	0%	XRP	8%	HNT	49%	ENS	80%	PEPE	776%
FTN	0%	SOL	7%	XRP	29%	OM	74%	SOL	578%
JASMY	-8%	ONDO	-11%	FET	-24%	THETA	-41%	QNT	-31%
TIA	-9%	FET	-14%	BRETT	-26%	FET	-44%	XLM	-35%
TKX	-9%	NOT	-14%	FTM	-27%	TIA	-46%	ATOM	-35%
FTM	-11%	LDO	-19%	LDO	-33%	ENA	-47%	ARB	-42%

### **Category Performance**

					ateger,						
Category	7d	30d	90d	180d	365d	Ecosystem	7d	30d	90d	180d	365d
Currency	-3%	2%	-18%	5%	18%	Tron	-2%	2%	-11%	21%	56%
Smart Contract	-5%	-1%	-26%	-4%	68%	Avalanche	-6%	-8%	-18%	-6%	33%
CEXs	1%	-1%	-10%	5%	35%	Cosmos	-7%	-9%	-32%	-3%	127%
IoT/Data/Comp.	-4%	-3%	-24%	-1%	87%	Solana	-12%	-10%	-29%	-10%	131%
Meme	-3%	-3%	-21%	130%	173%	Polkadot	-7%	-11%	-35%	-10%	21%
Lending	-6%	-6%	7%	21%	71%	Polygon	-6%	-11%	-27%	-11%	30%
DEX	-5%	-7%	-24%	-17%	83%	BSC	-7%	-11%	-27%	-2%	62%
Other DeFi	-10%	-11%	-15%	-16%	36%	Ethereum	-8%	-14%	-20%	-21%	-2%
Scaling	-6%	-13%	-40%	-34%	19%	70%			1-Year E	BTC Domin	ance
Privacy	-20%	-15%	-25%	-23%	-13%	50%		~~			
Gaming/Entertai	-13%	-20%	-42%	-32%	-26%	30%					

### DeFi





**DOGE** 

0.73

0.65

0.47

0.54

0.58

# July 25, 2024

.7[1													
	Trading Volume												
	Aggrega	te Volum	es by Pr	oduct, \$b		Top Der	erivatives Exchanges, \$m and bps Top Spot Exchanges, \$						ges, \$m
Produc	t	1d	7d	30d	0/I	Exchange	1d Vol	O/I	Mkr	Tkr	Exchange	Score	1d Vol
Spot		41	226.79	972.73	n/a	Binance	63,464	18,221	2.0	4.0	Binance	9.9	15,784
Perpetu	ıals	164	842	3,740	739	Bybit	26,513	12,212	2.0	5.5	Coinbase	8.2	2,543
Futures	3	1	4	15	1	OKX	27,095	6,192	2.0	5.0	OKX	7.8	2,781
Options	5	3	13	52	n/a	Bitget	20,449	9,678	2.0	6.0	Bybit	7.6	5,988
Daily S	pot Volu	me, Top 1		ens Last 2		-	me, 1d, \$m		•	%20d Av	Low Vo	lume, %	20d Avg
300	<ul><li>Curren</li></ul>	t = 3N	/I Ago	6M Ago	)	USDT	67,687	FLO		213%	LEO		8%
200	,**. <b>A</b> + + 5 * + .			.4.		BTC	36,806	STET		204%	GT		19%
100						ETH	24,557	PYTI		182%	NOT		48%
0				in a series		USDC	7,548	MET		166%	OM		50%
0						FDUSD	5,010	FLF	ξ	166%	EZETI	1	66%
	Traditional Finance												
	1	Globa		Markets					SPX	vs. BTC,	LTM		
	US	US Grwth	UK	Germany	Japan	HK	80,000				Minh.		8,000
1D	-2%	-4%	0%	-1%	-2%	-2%	60,000				N. A. A.A.		6,000
7D	-3%	-4%	-2%	-1%	-4%	-3%	40,000	·····	سالهد				4,000
90D	8%	9%	4%	4%	4%	-1%	20,000	_ 8	SPX (RI	HS) 🛑	BTC (LHS)		2,000
365D	21%	23%	10%	10%	12%	-17%	0 –						<del>-</del> 0
	1	1		ury Yields	3	T	Commodities & FX						
	US	Brazil	UK	Germany	Japan			WTI	Gas				SD/JPY
Last	4.24%	12.11%	4.18%	2.43%	1.07%		Last	78.1	2.09				154.2
1d Chg	-0.04	-0.05	0.04	0.01	0.00	-0.06	1d % Chg	0.7%	-3.09	% -2.:	2% -0.29	%	0.2%
						Vol	atility						
		Annı	ualized \	<b>Volatility</b>			Rolling 3M Annualized Volatility, LTM						
	втс	ETH	BNB	SOL	XRP	DOGE	80%	<b>-</b> S	PX -	BTC	ETH	~	
30D	48%	57%	62%	97%	82%	86%					تكسي المساح		
90D	47%	62%	52%	82%	57%	81%	40%	~			$\sim$		4
180D	54%	63%	64%	85%	66%	107%							
365D	48%	55%	54%	91%	58%	85%	0%						
						Corre	lations						
		Intra-Cry	pto Corr	elations, L	ТМ			Roll	ing 3M	1 Correla	tions, LTM		
	ВТС	ETH	BNB	SOL	XRP	DOGE	0.69 <b>vs. US</b>	Equities					
втс				•		•	0.29	P-NA			<b>—</b> B	TC -	ETH
ETH	0.79							W MA	74~~	1	Amy		- 4
BNB	0.58	0.56					-0.11		Lype				
			0.45	ı			1.00 vs. BT	С					
SOL	0.66	0.58	0.45				===						
XRP	0.60	0.57	0.40	0.48					1	1	المستحملين المستحملين المستحملين		

0.20

BNB

SOL

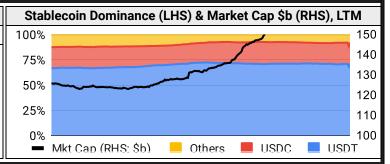
XRP

DOGE



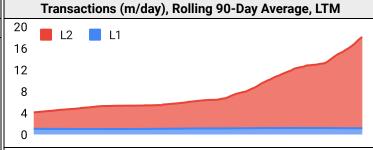
#### **Stablecoins**

Stablecoin Market Size and Volume, \$m													
Ticker	Price	1d Vol	20d Avg Vol	Market Cap									
USDT	1.00	67,687	54,476	114,376									
USDC	1.00	7,548	5,829	33,901									
DAI	1.00	211	279	5,347									
USDe	1.00	337	64	3,325									
USDD	1.00	6	6	738									
FRAX	1.00	47	14	647									



#### **Ethereum Mainnet & Layer 2s**

Mainnet & Lay	er 2 Trai	nsactions	(m/day	) and L2 TVL (\$m)
Network	1d	30d Avg	TVL	Tech Type
Xai	7.3	9.5		
Base	3.3	3.4		Optimistic Rollup
Proof of Play	1.9	2.4		
Arbitrum One	1.6	2.0		Optimistic Rollup
Taiko	1.4	1.3		Optimistic Rollup
Ethereum	1.1	1.2	-	mainnet
Linea	1.2	1.0		ZK Rollup
Blast	0.7	0.7		Optimistic Rollup
OP Mainnet	0.4	0.5		Optimistic Rollup
Mantle	0.4	0.4		Optimium



Laye	Layer 2 Token Performance & Market Cap (\$b)												
	MATIC	IMX	MNT	STX	ARB								
24h Return	-6%	-6%	-4%	-2%	-8%								
Market Cap	4.9	2.9	2.7	2.6	893.2								

#### **NFTs and DAOs**

NFT Co	llection	Stats (\$;	Volume,	MC in \$r	n)	DAO Treasury Amount (\$m) and Composition						
Collection	Floor	% Listed	3M Ret.	3M Vol	Market Cap	DAO	Treasury	Stables	BTC/ETH	Own Tokens	Other	
CryptoPunks	78,659	12%	-33%	60,517	787	Mantle	3,183	2%	22%	75%	1%	
Pudgy Penguins	33,435	3%	-11%	93,001	297	Uniswap	2,872	0%	0%	100%	0%	
Bored Ape Yacht C	29,203	3%	-43%	116,780	292	Arbitrum	2,243	0%	2%	98%	0%	
Autoglyphs	392,815	1%	-29%	0	201	ENS	1,897	0%	0%	93%	7%	
Milady Maker	17,203	5%	0%	66,056	172	Optimism	1,291	0%	0%	100%	0%	
Azuki	12,353	2%	-12%	67,187	124	Ethereum	972	0%	100%	0%	0%	
Chromie Squiggle l	11,596	2%	-31%	2,354	116	Golem	470	0%	90%	10%	0%	
Mad Lads	10,532	4%	-31%	21,397	105	Gnosis	374	0%	34%	54%	12%	
Fidenza by Tyler H	100,498	3%	-18%	1,726	100	Merit Circle	352	7%	2%	89%	2%	
Mutant Ape Yacht	4,995	3%	-45%	81,160	97	Maker	345	16%	0%	84%	0%	

#### **Crypto News**

WATCH: The World's Largest Bitcoin Conference Is Happening in Nashville - Bitcoin Magazine

Bitcoin Plunges to \$64K as U.S. Tech Rout Hits Crypto, Leads to \$250M Long Bets Being Liquidated - CoinDesk

Spot Ethereum ETFs post \$114M of outflows on second day of launch

Trump to host private meeting at Nashville Bitcoin Conference with \$800K pricetag - WSMV 4

MARA purchases \$100 million worth of bitcoin, holdings surpass 20,000 BTC - The Block

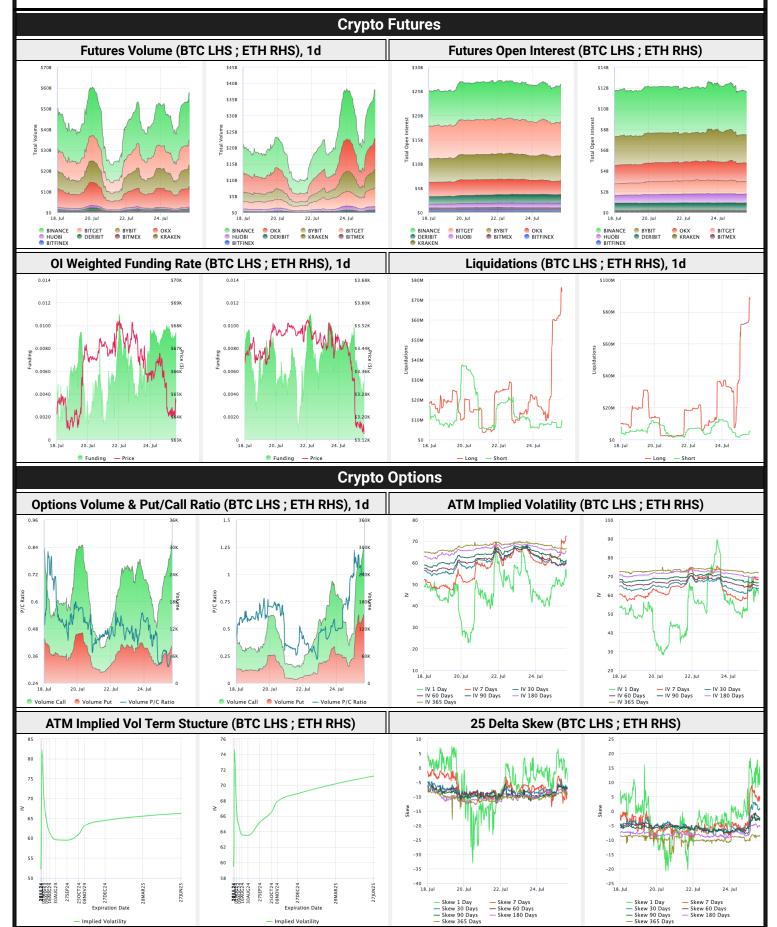
Kamala Harris looks to repair crypto image, gets backing from Mark Cuban - Kitco NEWS

EigenLayer Outflows of \$2.3B Signal Restaking Sector Slide - CoinDesk

Jito Releases Open-Source Restaking Service for Solana - CoinDesk

Crypto-Friendly Revolut Finally Earns UK Banking License - CoinDesk







#### **About GSR**

GSR has over a decade of extensive experience in the crypto market, serving as a trusted liquidity provider and active, multi-stage investor. Our suite of services includes OTC Trading, Derivatives, and Market Making. GSR is actively involved in every major sector of the digital asset ecosystem, working with token issuers, institutional investors, miners, and leading trading venues.

For more information or if we can help with anything, please see gsr.io or contact us at gsr@gsr.io.

Follow GSR for more content: <u>Twitter Telegram LinkedIn</u>

#### **Authors**

Brian Rudick, Senior Strategist <u>Twitter</u> <u>Telegram</u>

#### **Required Disclosures**

This material is provided by GSR (the "Firm") solely for informational purposes, is intended only for sophisticated, institutional investors and does not constitute an offer or commitment, a solicitation of an offer or commitment, or any advice or recommendation, to enter into or conclude any transaction (whether on the terms shown or otherwise), or to provide investment services in any state or country where such an offer or solicitation or provision would be illegal. The Firm is not and does not act as an advisor or fiduciary in providing this material. GSR is not authorised or regulated in the UK by the Financial Conduct Authority. The protections provided by the UK regulatory system will not be available to you. Specifically, information provided herein is intended for institutional persons only and is not suitable for retail persons in the United Kingdom, and no solicitation or recommendation is being made to you in regards to any products or services.

This material is not a research report, and not subject to any of the independence and disclosure standards applicable to research reports prepared pursuant to FINRA or CFTC research rules. This material is not independent of the Firm's proprietary interests, which may conflict with the interests of any counterparty of the Firm. The Firm trades instruments discussed in this material for its own account, may trade contrary to the views expressed in this material, and may have positions in other related instruments.

Information contained herein is based on sources considered to be reliable, but is not guaranteed to be accurate or complete. Any opinions or estimates expressed herein reflect a judgment made by the author(s) as of the date of publication, and are subject to change without notice. Trading and investing in digital assets involves significant risks including price volatility and illiquidity and may not be suitable for all investors. The Firm is not liable whatsoever for any direct or consequential loss arising from the use of this material. Copyright of this material belongs to GSR. Neither this material nor any copy thereof may be taken, reproduced or redistributed, directly or indirectly, without prior written permission of GSR

#### **Notes & Sources**

All options data is based on Deribit and derivatives graphics are from Laevitas. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH. Onchain volumes are not considered and thus certain token volumes may be understated (e.g., stETH).

CoinGecko Santiment DefiLlama CoinMarketCap Laevitas

L2Beat Google Finance TradingView Deribit WorldCoinIndex

Cryptorank Investing.com NFT Price Floor CryptoSlate