

	Crypto Leaderboard												
Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart				
1	Bitcoin	BTC	\$67,184	5%	1%	10%	35,461	1,325,633					
2	Ethereum	ETH	\$3,240	3%	-8%	-4%	20,505	389,598					
3	Tether	USDT	\$1.00	0%	0%	0%	53,112	114,347	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
4	BNB	BNB	\$577	3%	-3%	1%	824	88,749					
5	Solana	SOL	\$178	7%	5%	31%	4,147	82,931					
6	USD Coin	USDC	\$1.00	0%	0%	0%	7,381	33,842	my				
7	XRP Ledger	XRP	\$0.60	-3%	4%	27%	1,892	33,499	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
8	Lido stETH	STETH	\$3,237	3%	-7%	-4%	104	31,796					
9	Dogecoin	DOGE	\$0.13	5%	3%	6%	929	18,826					
10	Toncoin	TON	\$6.75	3%	-8%	-12%	259	16,986					

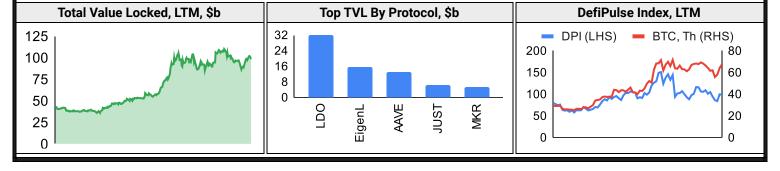
Top & Bottom Performers - Top 100 Tokens

24h		7 Days		30 Days		90 Days		365 Days	
TAO	16%	HNT	19%	POPCAT	86%	BRETT	207%	BONK	7994%
AAVE	15%	PYTH	7%	ОМ	67%	POPCAT	90%	ОМ	4977%
POPCAT	14%	FLOW	7%	HNT	56%	KAS	65%	PEPE	783%
RENDER	14%	SOL	5%	JUP	31%	PEPE	65%	JASMY	635%
WBT	0%	FTM	-14%	FTM	-21%	SEI	-38%	MATIC	-29%
LEO	0%	FET	-16%	FLR	-22%	FLR	-39%	ATOM	-32%
EOS	0%	NOT	-18%	FET	-30%	TIA	-43%	XLM	-35%
XRP	-3%	LDO	-19%	LDO	-35%	FET	-43%	ARB	-39%

Category Performance

Category	7d	30d	90d	180d	365d	Ecosystem	7d	30d	90d	180d	365d
Currency	-4%	6%	-16%	9%	21%	Tron	-1%	2%	-10%	22%	56%
Privacy	-3%	5%	-13%	-5%	-9%	Cosmos	-6%	-2%	-28%	3%	136%
Smart Contract	-6%	4%	-24%	0%	73%	Avalanche	-5%	-4%	-16%	-1%	38%
Meme	-5%	3%	-18%	140%	180%	Polygon	-5%	-5%	-25%	-6%	36%
IoT/Data/Comp.	-6%	3%	-23%	4%	93%	Solana	-13%	-5%	-26%	-4%	161%
CEXs	-1%	1%	-9%	6%	37%	BSC	-7%	-6%	-24%	3%	67%
Lending	-3%	0%	11%	30%	81%	Polkadot	-8%	-6%	-33%	-4%	26%
Other DeFi	-5%	-1%	-11%	-4%	52%	Ethereum	-8%	-11%	-19%	-17%	1%
DEX	-5%	-2%	-22%	-12%	95%	70%			1-Year E	BTC Domin	ance
Scaling	-7%	-8%	-39%	-31%	26%	50%					
Gaming/Entertai	-14%	-15%	-39%	-28%	-22%	30%					

DeFi





DOGE

0.73

0.65

0.47

0.54

0.58

July 26, 2024

7/11														
						Trading	y Volume							
	Aggrega	te Volum	es by Pr	oduct, \$b		Top Der	ivatives Exch	anges, \$	m and	bps	Top Spot	Exchar	ıges, \$m	
Produc	t	1d	7d	30d	O/I	Exchange	1d Vol	0/I	Mkr	Tkr	Exchange	Score	1d Vol	
Spot		36	231.47	987.69	n/a	Binance	53,382 18,860 2.0 4.0 Binance 9.9					14,040		
Perpetu	ıals	137	858	3,760	608	Bybit	22,266	12,843	2.0	5.5	Coinbase	8.2	2,202	
Futures		1	4	15	1	OKX	24,288	6,298	2.0	5.0	OKX	7.8	2,369	
Options 3 14 55 n/a						Bitget	17,807	10,078	2.0	6.0	Bybit	7.6	5,060	
Daily Spot Volume, Top 100 Tokens Last 20d, \$b						-	me, 1d, \$m	-		%20d Av			%20d Avg	
300	Curren	t == 3N	√l Ago	- 6M Ago	,	USDT	61,519	MET		244%	LEC		8%	
200			Service Control			BTC	34,705	AAV		224%	GT		21%	
100						ETH	20,849	STET		217%	EETI		40%	
0				Transfer of		USDC	6,469	PYT		206%	NOT		44%	
0 -						FDUSD	4,694	FLO'	W	195%	OM		48%	
	Traditional Finance													
	T	1		Markets					SPX	vs. BTC,	LTM			
	US	US Grwth	UK	Germany	Japan		80,000				Minh.	A-12	8,000	
1D	-1%	-1%	1%	0%	-2%	0%	60,000				1, 4,44	J.M.	6,000	
7D	-3%	-4%	0%	-1%	-4%	-2%	40,000	مسب	سمهمه				4,000	
90D	6%	6%	4%	2%	2%	-3%	20,000 - SPX (RHS) - BTC (LHS) 2,000							
365D	20%	22%	10%	9%	10%	-19%	0							
	ı	1		ury Yields	l		Commodities & FX							
	US	Brazil	UK	Germany	Japan			WTI	Gas		ld USD/	EUR L	JSD/JPY	
Last	4.23%	12.25%	4.15%	2.43%	1.06%		Last	77.9	2.0				154.4	
1d Chg	-0.03	0.00	0.01	0.02	0.00	-0.06	1d % Chg	-0.5%	0.29	% 0.9	-0.1	%	0.3%	
						Vol	atility							
		Ann	ualized \	Volatility				Rolling	3M An	nualized	Volatility, I	.TM		
	втс	ETH	BNB	SOL	XRP	DOGE	80%	- S	PX =	BTC	ETH	۰.		
30D	48%	57%	62%	97%	83%	85%					سمري		- Arrive	
90D	47%	61%	52%	82%	57%	81%	40%				\sim		The same	
180D	54%	63%	64%	85%	66%	107%								
365D	48%	55%	54%	91%	59%	85%	0%							
						Corre	lations							
		Intra-Cry	pto Corr	elations, L	ТМ			Roll	ling 3N	1 Correla	tions, LTM			
	BTC	ETH	BNB	SOL	XRP	DOGE	0.69 vs. US I	Equities)TO	F7.1	
втс							0.29	P-WA.			— E	iIC =	• ETH	
ETH	0.79								Than	المد	Amy		- 4	
BNB	0.58	0.56					-0.11		mar					
SOL	0.66	0.58	0.45	ı			1.00 vs. BT0				_			
									War To					
XRP	0.60	0.58	0.40	0.48					ha	7	4			

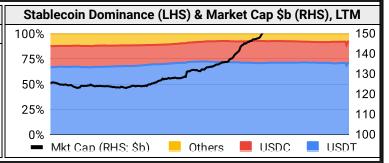
- ETH - BNB - SOL

DOGE



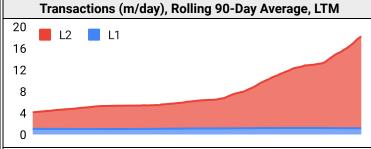
Stablecoins

Stabl	Stablecoin Market Size and Volume, \$m												
Ticker	Price	1d Vol	20d Avg Vol	Market Cap									
USDT	1.00	61,519	55,490	114,262									
USDC	1.00	6,469	5,979	33,827									
DAI	1.00	168	247	5,347									
USDe	1.00	153	68	3,274									
USDD	1.00	5	6	738									
FRAX	1.00	30	14	647									



Ethereum Mainnet & Layer 2s

Mainnet & Lay	Mainnet & Layer 2 Transactions (m/day) and L2 TVL (\$m)										
Network	1d	30d Avg	TVL Tech Type								
Xai	6.3	9.4									
Base	3.7	3.4		Optimistic Rollup							
Proof of Play	1.5	2.4									
Arbitrum One	2.0	2.0		Optimistic Rollup							
Taiko	1.4	1.3		Optimistic Rollup							
Ethereum	1.1	1.2	-	mainnet							
Linea	1.1	1.0		ZK Rollup							
Blast	0.7	0.7		Optimistic Rollup							
OP Mainnet	0.5	0.5		Optimistic Rollup							
Mantle	0.4	0.4		Optimium							



Laye	er 2 Toker	Perform	ance & M	larket Cap	(\$b)
	MATIC	IMX	MNT	STX	ARB
24h Return	+1.90%	+4.76%	+5.70%	+9.70%	+3.86%
Market Cap	5.0	3.0	2.8	2.7	916.1

NFTs and DAOs

NFT Co	NFT Collection Stats (\$; Volume, MC in \$m)							DAO Treasury Amount (\$m) and Composition						
Collection	Floor	% Listed	3M Ret.	3M Vol	Market Cap	DAO	Treasury	Stables	BTC/ETH	Own Tokens	Other			
CryptoPunks	82,698	12%	-33%	60,502	827	Mantle	3,320	2%	21%	76%	1%			
Pudgy Penguins	34,357	3%	-11%	90,955	305	Uniswap	3,056	0%	0%	100%	0%			
Bored Ape Yacht C	29,915	3%	-40%	111,465	299	Arbitrum	2,331	0%	2%	98%	0%			
Autoglyphs	405,351	1%	-29%	0	208	ENS	1,956	0%	0%	93%	7%			
Milady Maker	17,414	5%	0%	65,552	174	Optimism	1,330	0%	0%	100%	0%			
Azuki	12,746	2%	-7%	66,425	128	Ethereum	1,001	0%	100%	0%	0%			
Chromie Squiggle l	11,966	2%	-31%	2,252	120	Golem	483	0%	91%	9%	0%			
Mad Lads	10,795	4%	-33%	21,322	108	Gnosis	474	6%	27%	44%	23%			
Fidenza by Tyler H	103,705	3%	-22%	1,726	104	Merit Circle	371	6%	2%	89%	2%			
Mutant Ape Yacht	5,168	3%	-36%	76,977	101	Maker	354	16%	0%	84%	0%			

Crypto News

BTC Outperforms Broader Crypto Market, Ether Price Drop Mirrors Bitcoin ETF Launch - CoinDesk

\$2,900,000 per BTC: VanEck's Sigel Issues Stunning 2050 Bitcoin Price Prediction - U.Today

BlackRock foresees 'very little interest' in crypto ETFs beyond Bitcoin, Ethereum — Bitcoin 2024 - Cointelegraph

Mt. Gox still has 90,000 Bitcoin, valued at roughly \$6 billion - Cointelegraph

MARA Purchases \$100 Million of Bitcoin, Adopts HODL Strategy - Bitcoin Magazine

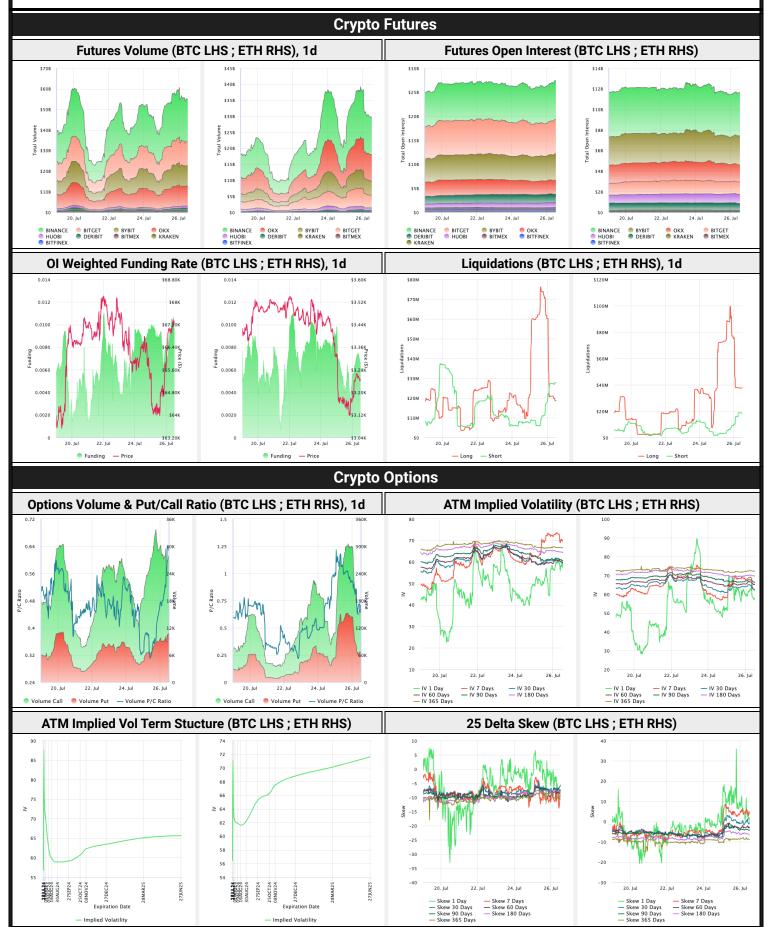
R. Kennedy Seeks Bitcoin Equivalent to Fort Knox Gold - Cointribune EN

Jito unveils code for Solana restaking network - Blockworks

Jersey City to Invest in Bitcoin ETFs, the Latest Pension to Dive Into Crypto - CoinDesk

How Kamala Harris Could Usher in a Clean Slate for Crypto Regulation - CoinDesk







About GSR

GSR has over a decade of extensive experience in the crypto market, serving as a trusted liquidity provider and active, multi-stage investor. Our suite of services includes OTC Trading, Derivatives, and Market Making. GSR is actively involved in every major sector of the digital asset ecosystem, working with token issuers, institutional investors, miners, and leading trading venues.

For more information or if we can help with anything, please see gsr.io or contact us at gsr@gsr.io.

Follow GSR for more content: <u>Twitter</u> <u>Telegram</u> <u>LinkedIn</u>

Authors

Brian Rudick, Senior Strategist <u>Twitter</u> <u>Telegram</u>

Required Disclosures

This material is provided by GSR (the "Firm") solely for informational purposes, is intended only for sophisticated, institutional investors and does not constitute an offer or commitment, a solicitation of an offer or commitment, or any advice or recommendation, to enter into or conclude any transaction (whether on the terms shown or otherwise), or to provide investment services in any state or country where such an offer or solicitation or provision would be illegal. The Firm is not and does not act as an advisor or fiduciary in providing this material. GSR is not authorised or regulated in the UK by the Financial Conduct Authority. The protections provided by the UK regulatory system will not be available to you. Specifically, information provided herein is intended for institutional persons only and is not suitable for retail persons in the United Kingdom, and no solicitation or recommendation is being made to you in regards to any products or services.

This material is not a research report, and not subject to any of the independence and disclosure standards applicable to research reports prepared pursuant to FINRA or CFTC research rules. This material is not independent of the Firm's proprietary interests, which may conflict with the interests of any counterparty of the Firm. The Firm trades instruments discussed in this material for its own account, may trade contrary to the views expressed in this material, and may have positions in other related instruments.

Information contained herein is based on sources considered to be reliable, but is not guaranteed to be accurate or complete. Any opinions or estimates expressed herein reflect a judgment made by the author(s) as of the date of publication, and are subject to change without notice. Trading and investing in digital assets involves significant risks including price volatility and illiquidity and may not be suitable for all investors. The Firm is not liable whatsoever for any direct or consequential loss arising from the use of this material. Copyright of this material belongs to GSR. Neither this material nor any copy thereof may be taken, reproduced or redistributed, directly or indirectly, without prior written permission of GSR

Notes & Sources

All options data is based on Deribit and derivatives graphics are from Laevitas. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH. Onchain volumes are not considered and thus certain token volumes may be understated (e.g., stETH).

CoinGecko Santiment DefiLlama CoinMarketCap Laevitas

L2Beat Google Finance TradingView Deribit WorldCoinIndex

Cryptorank Investing.com NFT Price Floor CryptoSlate