

				Cryp	oto Leade	rboard			
Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart
1	Bitcoin	BTC	\$66,166	-3%	0%	6%	35,346	1,305,678	
2	Ethereum	ETH	\$3,319	1%	-5%	-3%	15,500	399,135	
3	Tether	USDT	\$1.00	0%	0%	0%	44,274	114,357	$\mathcal{M}_{\mathcal{M}}$
4	Solana	SOL	\$181	-3%	4%	23%	3,547	84,067	
5	BNB	BNB	\$574	-1%	-1%	-1%	805	83,649	
6	XRP Ledger	XRP	\$0.62	4%	4%	30%	1,875	34,592	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
7	USD Coin	USDC	\$1.00	0%	0%	0%	7,395	33,576	mm
8	Lido stETH	STETH	\$3,319	1%	-5%	-4%	51	32,656	
9	Dogecoin	DOGE	\$0.13	-2%	-2%	2%	707	18,493	
10	Toncoin	TON	\$6.68	0%	-3%	-13%	205	16,795	

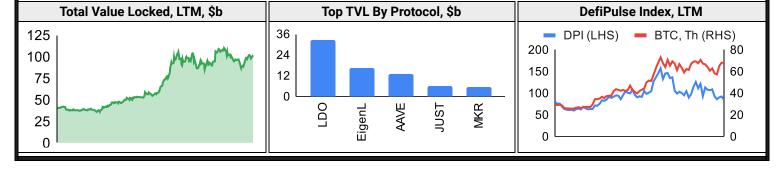
Top & Bottom Performers - Top 100 Tokens

24h		7 Days		30 🛭	Days	90 D	ays	365 I	Days
BOME	8%	BOME	31%	OM	56%	BRETT	291%	BONK	8103%
ОМ	5%	BCH	20%	HNT	46%	JASMY	90%	ОМ	5124%
MKR	4%	BSV	18%	JUP	31%	ENS	90%	PEPE	836%
XRP	4%	JASMY	17%	XRP	30%	ОМ	86%	JASMY	718%
SEI	-4%	AVAX	-11%	UNI	-19%	FET	-39%	ATOM	-31%
RENDER	-5%	MNT	-11%	ONDO	-19%	FLR	-39%	XLM	-32%
AR	-6%	TIA	-12%	FTM	-21%	OP	-40%	QNT	-36%
JUP	-6%	ARB	-13%	FLR	-26%	TIA	-42%	ARB	-41%

Category Performance

Category	7d	30d	90d	180d	365d	Ecosystem	7d	30d	90d	180d	365d
Currency	5%	9%	-4%	16%	26%	Solana	-1%	-1%	-17%	7%	174%
Smart Contract	1%	4%	-18%	2%	77%	Tron	0%	-1%	-8%	19%	59%
IoT/Data/Comp.	-1%	3%	-16%	6%	93%	Cosmos	-2%	-4%	-24%	4%	135%
Privacy	1%	2%	-9%	-2%	-9%	Avalanche	0%	-5%	-8%	1%	40%
Meme	-5%	0%	-11%	136%	172%	Polygon	0%	-5%	-18%	-3%	37%
Lending	-1%	0%	5%	31%	76%	BSC	-2%	-7%	-18%	5%	67%
DEX	-1%	-3%	-15%	-9%	99%	Ethereum	1%	-7%	-9%	-14%	8%
Gaming/Entertai	1%	-5%	-27%	-17%	57%	Polkadot	-2%	-8%	-29%	-4%	27%
CEXs	-4%	-5%	-10%	9%	37%	70%			1-Year E	TC Domin	ance
Other DeFi	-1%	-6%	-9%	-7%	43%	50%					
Scaling	-5%	-10%	-35%	-29%	24%	30%					

DeFi

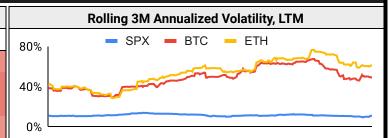




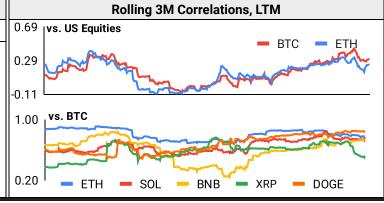
	#GSR July 30, 2024													
						Trading	Volume							
	Aggrega	te Volum	es by Pr	oduct, \$b		Top Der	ivatives Exch	anges, \$ı	m and b	ps	Top Spot Exchanges, \$m			
Produc	t	1d	7d	30d	O/I	Exchange	1d Vol	O/I	Mkr	Tkr	Exc	change S	core	1d Vol
Spot		31	235.34	969.61	n/a	Binance	50,070	18,943 2.0 4.0 Binance			9.9	12,258		
Perpetu	uals	138	860	3,740	689	Bybit	20,942	13,181	2.0	2.0 5.5 Coinbase		8.2	2,084	
Futures	3	1	4	16	1	OKX	20,952	6,576	2.0	5.0 OKX			7.8	1,937
Options	3	3	15	58	n/a	Fairdesk 43,355 3,334 0.0 0.0				Byb	oit	7.6	4,217	
Daily S	Spot Volu	me, Top 1	100 Toke	ens Last 2	0d, \$b	Top Volur	Top Volume, %20d Avg				Low Volume, %20d Ave			
300	Curren	it == 31	M Ago	- 6M Ago)	USDT	54,973	BOME 236%				GT		17%
200						BTC	34,779	EZETH 224%				LEO		24%
					~	ETH	15,545	BS\	/	222%		RSETH		33%
100					V	USDC	5,960	MET	Ή	215%		EETH		37%
0 -						FDUSD	4,211	4,211 WBTC 168%				ОМ		43%
						Tradition	al Finance							
		Glob	al Equity	Markets			SPX vs. BTC, LTM							
	US	US Grwth	UK	Germany	Japan	HK	80,000 _l				.			8,000
1D	0%	0%	0%	-1%	0%	1%	60,000				MY	3444		6,000
7D	-2%	-4%	0%	-1%	-2%	-2%	40,000		- Andrew					4,000
90D	9%	9%	5%	4%	3%	-2%	20,000	<u> </u>	SPX (RH	S) =	BT	C (LHS)		2,000
365D	21%	22%	12%	8%	10%	-19%	0		/ ((())	- /		- (=::•)		٥ ا
		10-Ye	ar Treas	ury Yields				Comm	odities	s & F	X			
	US	Brazil	UK	Germany	Japan	НК		WTI	Gas	Go	old	USD/EU	R U	SD/JPY
Last	4.16%	12.10%	4.08%	2.34%	1.00%	3.14%	Last	74.7	2.09	2,4	431	0.92	ı	153.7

		10-Ye	ar Treas	sury Yields	1				Commod	dities & F	х		
	US	Brazil	UK	Germany	Japan	HK		WTI	Gas	Gold	USD/EUR	USD/JPY	
Last	4.16%	12.10%	4.08%	2.34%	1.00%	3.14%	Last	74.7	2.09	2,431	0.92	153.7	
1d Chg	-0.01	-0.03	0.03	-0.01	0.00	-0.06	1d % Chg	-1.5%	2.8%	0.2%	0.1%	-0.2%	
	Volatility												

		Ann	ualized \	/olatility									
	BTC ETH SOL BNB XRP DOGE												
30D	47%	57%	89%	61%	83%	87%							
90D	45%	60%	80%	52%	56%	81%							
180D	54%	63%	85%	64%	66%	107%							
365D	49%	55%	91%	54%	59%	85%							



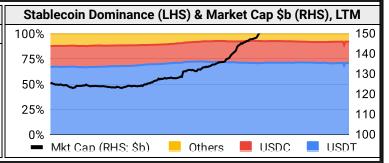
						Corre	lations						
	ı	ntra-Cry	pto Corre	elations, L	-TM								
	BTC ETH SOL BNB XRP DOGE												
втс							0.29						
ETH	0.79						0.11						
SOL	0.66	0.58					0.11 L						
BNB	0.58	0.56	0.45				1.00						
XRP	0.60	0.58	0.48	0.40									
DOGE	0.74	0.65	0.54	0.47	0.58		0.20						





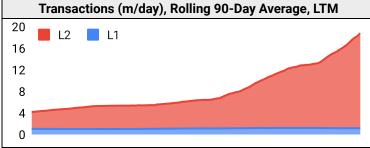
Stablecoins

Stabl	ecoin Ma	rket Siz	e and Volume	e, \$m
Ticker	Price	1d Vol	20d Avg Vol	Market Cap
USDT	1.00	54,973	54,490	114,429
USDC	1.00	5,960	5,882	33,680
DAI	1.00	108	139	5,348
USDe	1.00	64	69	3,206
USDD	1.00	6	6	741
FRAX	1.00	14	13	647



Ethereum Mainnet & Layer 2s

Mainnet & Lay	er 2 Tra	nsactions	(m/day)	and L2 TVL (\$m)
Network	1d	30d Avg	TVL	Tech Type
Xai	10.1	9.6		
Base	3.9	3.5		Optimistic Rollup
Proof of Play	1.9	2.3		
Arbitrum One	1.9	1.9		Optimistic Rollup
Taiko	1.4	1.3		Optimistic Rollup
Ethereum	1.1	1.1	-	mainnet
Linea	0.6	1.1		ZK Rollup
Blast	0.7	0.6		Optimistic Rollup
Immutable X	1.3	0.5		Validium
OP Mainnet	0.4	0.5		Optimistic Rollup



Laye	Layer 2 Token Performance & Market Cap (\$b)											
	MATIC IMX STX MNT ARB											
24h Return	+1.16%	-4%	-4%	+0.90%	-2%							
Market Cap	5.2	3.0	2.6	2.6	884.8							

NFTs and DAOs

NFT Co	llection	Stats (\$;	Volume,	MC in \$r	n)	DA	O Treasury	/ Amount	(\$m) and C	Composition	
Collection	Floor	% Listed	3M Ret.	3M Vol	Market Cap	DAO	Treasury	Stables	BTC/ETH	Own Tokens	Other
CryptoPunks	80,364	12%	-33%	58,975	804	Mantle	3,190	2%	23%	74%	1%
Bored Ape Yacht C	30,210	3%	-25%	100,197	302	Uniswap	3,020	0%	0%	100%	0%
Pudgy Penguins	32,269	3%	-7%	85,811	287	Arbitrum	2,247	0%	2%	98%	0%
Autoglyphs	381,396	1%	-34%	0	195	ENS	2,022	0%	0%	93%	7%
Milady Maker	17,108	5%	0%	64,460	171	Optimism	1,291	0%	0%	100%	0%
Azuki	12,321	2%	-25%	61,175	123	Ethereum	1,027	0%	100%	0%	0%
Chromie Squiggle I	12,238	2%	-28%	2,226	122	Golem	500	0%	91%	9%	0%
Mad Lads	10,634	4%	-33%	21,442	106	Gnosis	462	6%	28%	42%	24%
Fidenza by Tyler H	106,061	3%	-30%	1,464	106	Merit Circle	383	6%	2%	90%	2%
Mutant Ape Yacht	5,046	3%	-31%	68,044	98	Maker	360	15%	0%	84%	0%

Crypto News

Senator Cynthia Lummis Announces Bill for US To Buy 1 Million Bitcoin - Bitcoin Magazine

Over 41.5% of Mt. Gox Bitcoin distributed as creditors continue to hodl - Cointelegraph

Bitcoin Dips Below \$67,000 as Traders Ponder US Crypto Moves - Bloomberg

SEC backs down on claiming SOL, ADA, MATIC, other tokens are securities in Binance suit - Cointelegraph

Polymarket Whales Favor Trump as Election Betting Surges Past \$400M - CoinDesk

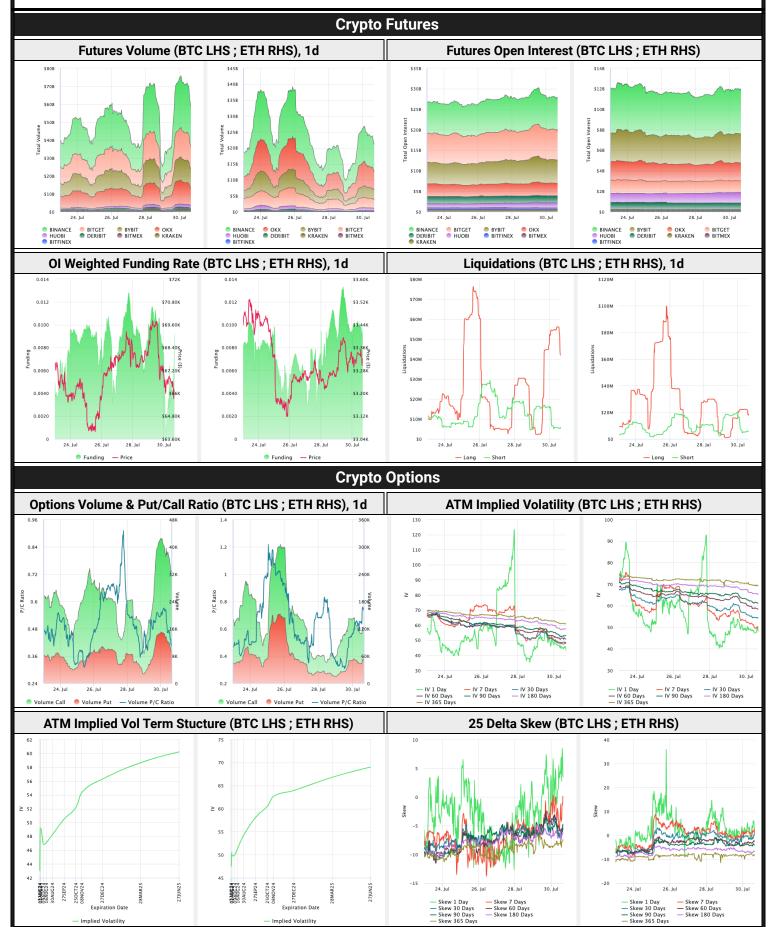
'Tone deaf' — US moves \$2B Silk Road BTC after Trump's stockpile pledge - Cointelegraph

The biggest takeaways from ETH ETFs' opening week in the US - Blockworks

Move Language Developer Movement Labs Joins Polygon's AggLayer - CoinDesk

Circle Said to Be Trading Around \$5B Valuation Ahead of Planned IPO: Sources - CoinDesk







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For more information or if we can help with anything, please see gsr.io or contact us at gsr@gsr.io.

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Notes & Sources

All options data is based on Deribit and derivatives graphics are from Laevitas. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH. Onchain volumes are not considered and thus certain token volumes may be understated (e.g., stETH).

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