

	Crypto Leaderboard										
Rank	Name	Ticker	Price	24h	7d	30d	24h Vol \$m	MC \$m	1-Year Chart		
1	Bitcoin	BTC	\$61,724	-3%	-4%	8%	43,986	1,221,540			
2	Ethereum	ETH	\$2,488	-4%	-6%	2%	24,265	300,352			
3	Tether	USDT	\$1.00	0%	0%	0%	79,532	119,594	~~~~~~		
4	BNB	BNB	\$548	-5%	-9%	7%	959	80,174			
5	Solana	SOL	\$146	-6%	-5%	13%	4,653	68,397			
6	USD Coin	USDC	\$1.00	0%	0%	0%	11,709	35,460	mymm		
7	XRP Ledger	XRP	\$0.61	-2%	3%	12%	3,131	34,466	~~~~~		
8	Lido stETH	STETH	\$2,487	-4%	-1%	8%	50	24,466			
9	Dogecoin	DOGE	\$0.11	-10%	-3%	11%	1,425	15,541			
10	Toncoin	TON	\$5.36	-8%	-4%	4%	501	13,573			

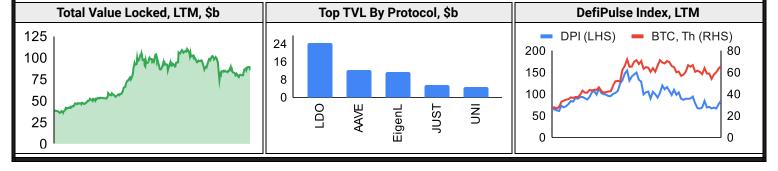
Top & Bottom Performers - Top 100 Tokens

24h		7 Days		30 Days		90 Days		365 Days	
W	4%	BONK	26%	SUI	127%	TAO	125%	BONK	11334%
USDT	0%	W	21%	TAO	102%	SUI	123%	OM	6035%
USDE	0%	PEPE	15%	POPCAT	78%	HNT	115%	PEPE	1230%
DAI	0%	WIF	14%	FTM	67%	POPCAT	102%	TAO	917%
WLD	-13%	AR	-14%	POL	-6%	MKR	-35%	LDO	-26%
GALA	-14%	GRT	-14%	KLAY	-7%	ONDO	-36%	MATIC	-31%
NOT	-14%	XMR	-15%	MKR	-11%	NOT	-42%	ATOM	-38%
AR	-16%	TIA	-20%	XMR	-16%	BRETT	-43%	ARB	-41%

Category Performance

-											
Category	7d	30d	90d	180d	365d	Ecosystem	7d	30d	90d	180d	365d
Meme	-1%	33%	1%	-35%	178%	BSC	-8%	36%	0%	-35%	58%
Lending	-13%	19%	-2%	-22%	70%	Polkadot	-11%	32%	-3%	-43%	34%
Smart Contract	-5%	16%	-1%	-39%	87%	Polygon	-8%	24%	-6%	-43%	36%
CEXs	4%	13%	4%	-13%	57%	Cosmos	-6%	14%	-8%	-45%	106%
DEX	-6%	12%	-11%	-49%	71%	Avalanche	-8%	12%	-10%	-40%	42%
Scaling	-11%	11%	-20%	-62%	18%	Ethereum	-8%	9%	-15%	-45%	0%
IoT/Data/Comp.	-10%	8%	-3%	-43%	92%	Solana	-14%	2%	-18%	-51%	115%
Currency	-6%	6%	0%	-34%	26%	Tron	-8%	-17%	23%	7%	103%
Gaming/Entertai	-17%	3%	-23%	-60%	-11%	70%			1-Year E	TC Domin	ance
Other DeFi	-10%	0%	-20%	-50%	26%	50%	~~				
Privacy	-23%	-17%	-21%	-44%	-22%	30%					

DeFi





BNB

SOL

XRP

DOGE

0.60

0.68

0.55

0.75

0.58

0.60

0.52

0.67

0.47

0.39

0.50

0.47

0.57

0.55

October 1, 2024

3////													
						Trading	Volume						
	Aggrega	te Volum	es by Pr	oduct, \$b		Top Der	erivatives Exchanges, \$m and bps Top Spot Exchanges, \$					nges, \$m	
Produc	t	1d	7d	30d	0/I	Exchange	1d Vol	0/I	Mkr	Tkr	Exchange	Mkts	1d Vol
Spot		52	219.3	873.97	n/a	Binance	78,298 17,318 2.0 4.0		4.0 E	Binance	1,680	22,399	
Perpetu	ıals	184	785	3,310	505	Bybit	36,832	11,705	2.0	5.5	Coinbase	407	3,070
Futures	3	1	1	13	1	OKX	33,171	5,603	2.0		Bybit	1,005	
Options	3	3	12	44	n/a	Bitget	27,929	9,142	2.0	6.0	OKX	727	3,168
Daily S	•	•		ens Last 2		•	ne, 1d, \$m	-		20d Avg	_	•	%20d Avg
					USDT	81,248	BON		333%	RETH		29%	
	300 BTC						45,062	MET		313%	LEO		35%
200 ETH					23,555	WIF	-	235%	WEET		49%		
100	-		••••			USDC	9,279	W		230%	WSTET	ΙΗ	78%
FDUSD 7,222 Traditional Finance								EETI	Ħ	212%	FET		91%
						Tradition	ai Finance						
Global Equity Markets							SPY vs. BTC, LTM						
1D	US	US Grwth	UK	Germany	Japan	HK	80,000			MM.	JA-19-14	N	600
	0%	0%	0%	0%	1%	0%	60,000 40,000 500						550
7D 90D	0%	1%	-1%	3%	0%	10%	20,000					450	
365D	5% 34%	0% 36%	15% 14%	11% 29%	4% 19%	22% 9%	SPY (RHS) — BTC (LHS)					400	
3030	34%					970	_		0		2 FV		
	US	10-Ye Brazil	ar Treas UK	Germany	Japan	НК	Commodities & FX WTI Gas Gold USD/EUR USD/JPY						
Last	3.75%	12.34%	3.94%	2.04%	0.85%	2.77%	Last	70.4	2.91	2,68			143.6
1d Chg	-0.06	-0.07	0.00	0.00	-0.01	-0.05	1d % Chg	3.3%	-0.6%				-0.1%
ru ong	0.00	0.07	0.00	0.00	0.01		atility	0.0%	0.070	0.07	0.07		0.170
		Ann	ualizad V	Volatility		V 010	itility	Dolling '	2M Ann	ualizad \	/olotility I	TM	
	ВТС	ETH	BNB	SOL	XRP	DOGE		Rolling S			/olatility, Li	.I IVI	
30D	43%	54%	44%	63%	49%	76%	80%	_ 3		- مام		- a	M-
90D	55%	68%	58%	82%	76%	82%	40%	مسترين		July 1			
180D	51%	65%	53%	82%	65%	82%	40%	· •					
365D	52%	61%	58%	93%	62%	90%	0%						
						Corre	lations						
		Intra-Cry	nto Corr	elations, L	ТМ								
	ВТС	ETH	BNB	SOL SOL	XRP	DOGE	Rolling 3M Correlations, LTM 0.70 vs. US Equities						
втс				-	••			-			— B	TG 7	ETH
	0.00						0.30	~	A		- January Branch	W	
ETH	0.80						-0.10	-		7 - A			

1.00 **vs. BTC**

BNB

SOL

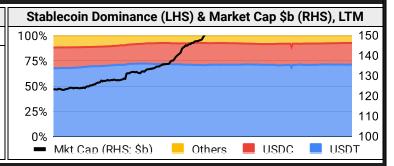
XRP — DOGE

0.20



Stablecoins

Stablecoin Market Size and Volume, \$m									
Ticker	Price	1d Vol	20d Avg Vol	Market Cap					
USDT	1.00	81,248	53,100	119,599					
USDC	1.00	9,279	5,459	35,448					
DAI	1.00	110	71	5,366					
USDe	1.00	53	51	2,534					
USDD	1.00	3	3	736					
PYUSD	1.00	15	20	702					



Transactions (m/day), Rolling 90-Day Average, LTM

Ethereum Mainnet & Layer 2s

Mainnet & Lay	Mainnet & Layer 2 Transactions (m/day) and L2 TVL (\$m)									
Network	1d	30d Avg	TVL	Tech Type						
Xai	5.6	227.2								
Base	5.1	137.6		Optimistic Rollup						
Gravity	3.4	90.0		Optimium						
Taiko	1.1	56.3		Optimistic Rollup						
Arbitrum One	1.8	49.1		Optimistic Rollup						
PlayBlock	1.6	36.6								
PoP Apex	1.2	36.2								
Ethereum	1.2	33.9	-	mainnet						
Immutable X	0.4	27.3		Validium						
WINR	0.7	26.4								

Layer 2 Token Performance & Market Cap (\$b)									
	IMX	STX	MNT	MATIC	ARB				
24h Return	-10%	-10%	-6%	+0.05%	-10%				
Market Cap 3.1 2.5 1.9 1.1 706.0									

NFTs and DAOs

NFT Co	NFT Collection Stats (\$; Volume, MC in \$m)							DAO Treasury Amount (\$m) and Composition					
Collection	Floor	% Listed	3M Ret.	3M Vol	Market Cap	DAO	Treasury	Stables	BTC/ETH	Own Tokens	Other		
CryptoPunks	69,623	12%	-24%	50,187	696	Uniswap	2,762	0%	0%	100%	0%		
Bored Ape Yacht C	26,593	3%	-15%	47,587	266	Mantle	2,356	2%	23%	73%	2%		
Pudgy Penguins	25,915	2%	-30%	47,136	230	Arbitrum	1,834	0%	1%	99%	0%		
Azuki	12,985	2%	6%	18,082	130	ENS	1,293	0%	0%	91%	9%		
Autoglyphs	247,406	1%	-36%	253	127	Optimism	1,253	0%	0%	100%	0%		
NodeMonkes	11,114	14%	6%	23,701	111	Ethereum	684	0%	100%	0%	0%		
Chromie Squiggle	9,222	2%	-26%	1,292	92	Merit Circle	355	6%	0%	92%	1%		
Mutant Ape Yacht	4,373	3%	-23%	20,571	85	Golem	355	0%	87%	13%	0%		
Fidenza by Tyler H	74,972	3%	-26%	1,801	75	Gnosis	317	7%	20%	47%	27%		
Bitcoin Puppets	7,241	12%	-10%	16,987	72	Olympus	241	75%	0%	25%	0%		

Crypto News

Bitcoin Tumbles to \$61K, Diverging from Gold as Middle East Tensions Flare Up - CoinDesk

Japan's Prime Minister Kishida steps down as planned before likely successor Ishiba takes office - The Associated Press

Coinbase to add proof of reserves to Bitcoin wrapper cbBTC - Cointelegraph

Trump Inches Closer to Harris on Polymarket as Betting Passes \$1 Billion - CoinDesk

Coin Center senior staff to step down at end of year - Blockworks

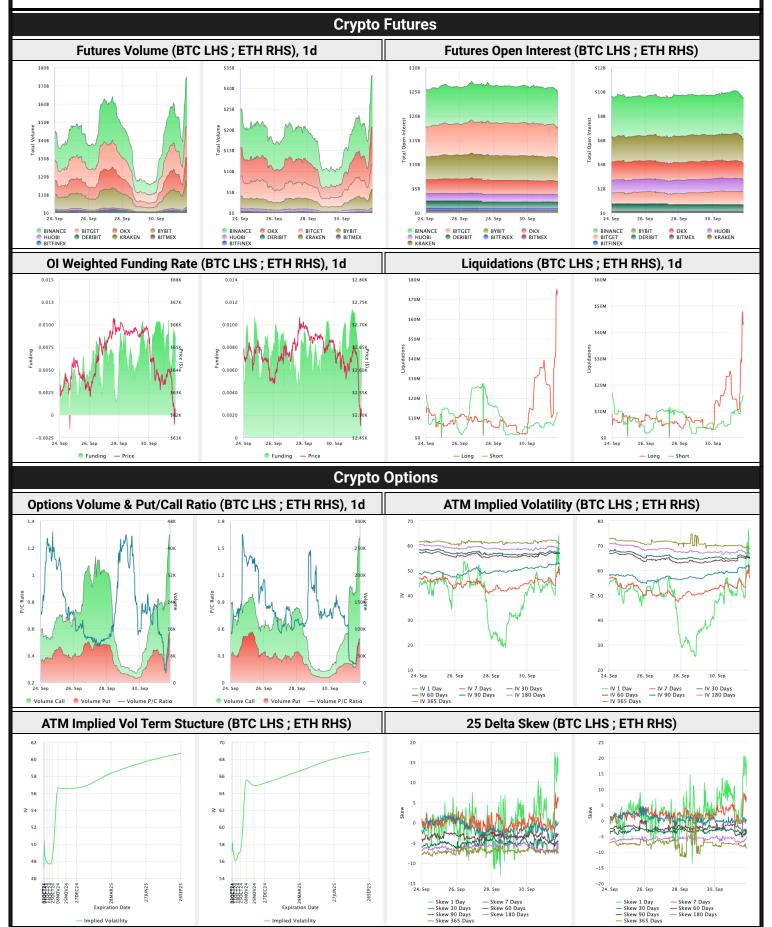
Trump announces start of KYC process for World Liberty Financial - Blockworks

SEC's Mango settlement reiterates its case that SOL is a security - Blockworks

Robinhood Introduces Crypto Transfers in Europe as It Doubles Down on Expansion - CoinDesk

U.S. Judge Sides With SEC in Case Against Crypto Wallet Rivetz Over Sale of Unregistered Securities - CoinDesk







About GSR

GSR has over a decade of extensive experience in the crypto market, serving as a trusted liquidity provider and active, multi-stage investor. Our suite of services includes OTC Trading, Derivatives, and Market Making. GSR is actively involved in every major sector of the digital asset ecosystem, working with token issuers, institutional investors, miners, and leading trading venues.

For more information or if we can help with anything, please see gsr.io or contact us at gsr@gsr.io.

Follow GSR for more content:	<u>lwitter</u> <u>lel</u>	<u>egram</u> <u>Linkedin</u>
	Authors	
Brian Rudick, Senior Strategist	<u>Twitter</u>	<u>Telegram</u>
Carlos Guzman, Research Analyst	<u>Twitter</u>	<u>Telegram</u>
Toe Bautista, Research Analyst	Twitter	Telegram

Required Disclosures

This material is provided by GSR (the "Firm") solely for informational purposes, is intended only for sophisticated, institutional investors and does not constitute an offer or commitment, a solicitation of an offer or commitment, or any advice or recommendation, to enter into or conclude any transaction (whether on the terms shown or otherwise), or to provide investment services in any state or country where such an offer or solicitation or provision would be illegal. The Firm is not and does not act as an advisor or fiduciary in providing this material. GSR is not authorised or regulated in the UK by the Financial Conduct Authority. The protections provided by the UK regulatory system will not be available to you. Specifically, information provided herein is intended for institutional persons only and is not suitable for retail persons in the United Kingdom, and no solicitation or recommendation is being made to you in regards to any products or services.

This material is not a research report, and not subject to any of the independence and disclosure standards applicable to research reports prepared pursuant to FINRA or CFTC research rules. This material is not independent of the Firm's proprietary interests, which may conflict with the interests of any counterparty of the Firm. The Firm trades instruments discussed in this material for its own account, may trade contrary to the views expressed in this material, and may have positions in other related instruments.

Information contained herein is based on sources considered to be reliable, but is not guaranteed to be accurate or complete. Any opinions or estimates expressed herein reflect a judgment made by the author(s) as of the date of publication, and are subject to change without notice. Trading and investing in digital assets involves significant risks including price volatility and illiquidity and may not be suitable for all investors. The Firm is not liable whatsoever for any direct or consequential loss arising from the use of this material. Copyright of this material belongs to GSR. Neither this material nor any copy thereof may be taken, reproduced or redistributed, directly or indirectly, without prior written permission of GSR

Notes & Sources

All options data is based on Deribit and derivatives graphics are from Laevitas. Market returns are based on price returns for the following ETFs: VOO, QQQ, EWU, EWG, EWJ, and EWH. Onchain volumes are not considered and thus certain token volumes may be understated (e.g., stETH).

CoinGecko	Santiment	DefiLlama	CoinMarketCap	Laevitas
L2Beat	Google Finance	TradingView	Deribit	WorldCoinIndex

Cryptorank Investing.com NFT Price Floor CryptoSlate